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## **CHINA EVERBRIGHT LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 165)**

### **COMPLETION OF REDEMPTION OF US\$300,000,000 SENIOR PERPETUAL CAPITAL SECURITIES (STOCK CODE: 40430)**

References are made to (i) the announcements of China Everbright Limited (the “**Company**”) dated 21 October 2020, 27 October 2020 and 26 March 2021 respectively in relation to, among other things, the issuance by the Company of the senior perpetual capital securities in the aggregate principal amount of US\$300,000,000 (the “**Securities**”); and (ii) the announcement of the Company dated 22 September 2023 in relation to the redemption of the Securities (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 27 October 2023, the Company has redeemed all of the outstanding Securities in accordance with the notice of redemption. As of the date of this announcement, there are no Securities in issue following completion of the redemption and cancellation of the Securities.

The Company has applied to the Stock Exchange and Chongwa (Macao) Financial Asset Exchange Co., Limited for the withdrawal of listing of the Securities. Such withdrawal of listing of the Securities on the Stock Exchange is expected to become effective upon the close of business on 3 November 2023.

By Order of the Board  
**China Everbright Limited**  
**Wan Kim Ying Kasina**  
*Company Secretary*

Hong Kong, 27 October 2023

As at the date of this announcement, the directors of the Company are:

**Executive Directors:**

Mr. Zhang Mingao (*President*)

Ms. Wang Yun

Mr. Yin Yanwu

**Non-executive Directors:**

Mr. Yu Fachang (*Chairman*)

Ms. Pan Wenjie

Mr. Fang Bin

**Independent Non-executive Directors:**

Dr. Lin Zhijun

Dr. Chung Shui Ming Timpson

Mr. Law Cheuk Kin Stephen