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**TEAMWAY**

International Group Holdings Limited

## **TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01239)**

### **DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION AND PROPOSED CAPITAL REDUCTION OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES**

Reference is made to the announcement (the “**Announcement**”) of Teamway International Group Holdings Limited (the “**Company**”) dated 13 October 2023 in relation to, among other things, the Share Consolidation, the Capital Reduction and the Share Sub-division. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcement, the Circular containing, among other matters, information regarding the Share Consolidation, the Capital Reduction and the Share Sub-division together with a notice of the EGM will be despatched to the Shareholders on or before Friday, 27 October 2023. As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before Friday, 3 November 2023.

# REVISED EXPECTED TIMETABLE OF THE SHARE CONSOLIDATION, THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

## Time and date

Expected date of despatch of Circular, the notice  
of the EGM and the form of proxy of the EGM ..... on or before  
Friday, 3 November 2023

Latest date and time for lodging transfer documents  
in order to qualify for attending and voting at EGM ..... 4:30 p.m. on  
Thursday, 16 November 2023

Closure of register of members for determining  
the entitlement to attend and vote at the EGM  
(both dates inclusive) . . . . . Friday, 17 November 2023 to  
Thursday, 23 November 2023

Latest date and time for lodging  
the proxy form for the EGM. .... 11:00 a.m. on  
Tuesday, 21 November 2023

Record date for EGM. .... Thursday, 23 November 2023

Expected date and time of the EGM ..... 11:00 a.m. on  
Thursday, 23 November 2023

Publication of announcement of  
poll results of the EGM ..... Thursday, 23 November 2023

**The following events are conditional upon the results of the EGM and therefore the  
dates are tentative only.**

## Time and date

Effective date of the Share Consolidation ..... Monday, 27 November 2023

First day for free exchange of  
existing share certificates for  
new share certificates of  
the Consolidated Shares ..... Monday, 27 November 2023

Dealings in the Consolidated Shares commence . . . . . 9:00 a.m. on  
Monday, 27 November 2023

Original counter for trading in Existing Shares  
in board lots of 20,000 Shares (in the form of  
existing share certificates) temporarily closes . . . . . 9:00 a.m. on  
Monday, 27 November 2023

Temporary counter for trading in Consolidated Shares  
in board lots of 5,000 Consolidated Shares  
(in the form of existing share certificates) opens . . . . . 9:00 a.m. on  
Monday, 27 November 2023

Original counter for trading in Consolidated Shares  
in board lots of 20,000 Consolidated Shares  
(in the form of new share certificates for  
Consolidated Shares) re-opens . . . . . 9:00 a.m. on  
Monday, 11 December 2023

Parallel trading in the Consolidated Shares  
(in the form of new share certificates for  
the Consolidated Shares and  
existing share certificates) commences . . . . . 9:00 a.m. on  
Monday, 11 December 2023

Designated broker starts to stand in the market  
to provide matching services for the sale and  
purchase of odd lots of the Consolidated Shares . . . . . 9:00 a.m. on  
Monday, 11 December 2023

Designated broker ceases to stand in the market  
to provide matching services for sale and  
purchase of odd lots of the Consolidated Shares . . . . . 4:00 p.m. on  
Wednesday, 3 January 2024

Temporary counter for trading Consolidated Shares  
in board lots of 5,000 Consolidated Shares  
(in the form of existing share certificates) closes . . . . . 4:10 p.m. on  
Wednesday, 3 January 2024

Parallel trading in Consolidated Shares  
(in the form of new share certificates for  
the Consolidated Shares and  
existing share certificates) ends ..... 4:10 p.m. on  
Wednesday, 3 January 2024

Last date and time for free exchange of  
existing share certificates  
for the new share certificates of  
the Consolidated Shares ..... 4:30 p.m. on  
Friday, 5 January 2024

**The following events are conditional upon the results of the EGM and the confirmation  
of the Court on the Capital Reduction and therefore the dates are tentative only.**

**Time and date**

Effective date and time of the Capital Reduction  
and the Share Sub-division. .... Before 9:00 a.m. on  
Monday, 5 February 2024

Commencement of dealing in the New Shares ..... 9:00 a.m. on  
Monday, 5 February 2024

First day of free exchange of existing share certificates  
for the Consolidated Shares into  
new share certificates for New Shares ..... Monday, 5 February 2024

Last day of free exchange of existing share certificates  
for the Consolidated Shares into  
new share certificates for New Shares ..... Thursday, 14 March 2024

The expected timetable is subject to the results of the EGM and satisfaction of the  
conditions to the Share Consolidation, the Capital Reduction and the Share Sub-division  
and is therefore for indicative purpose only. Any change to the expected timetable will be  
announced in a separate announcement by the Company as and when appropriate. All times  
and dates in this announcement refer to Hong Kong local times and dates.

**As the Share Consolidation, the Capital Reduction and the Share Sub-division are subject to the satisfaction of conditions, they may or may not become effective. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Teamway International Group Holdings Limited**  
**Zeng Wenyou**  
*Executive Director*

Hong Kong, 27 October 2023

*As at the date of this announcement, the board of directors of the Company comprises Ms. Ngai Mei, Ms. Duan Mengying and Mr. Zeng Wenyou as executive Directors; Mr. Poon Lai Yin Michael, Mr. Chow Ming Sang and Mr. Tsang Hing Bun as independent non-executive Directors.*