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(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

ANNOUNCEMENT ON CONVENING A PRESENTATION REGARDING THE 2023 THIRD QUARTERLY RESULT

The board (the “**Board**”) of directors (the “**Directors**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) and all its Directors guarantee that this announcement does not contain any false information, misleading statement or material omission, and accept responsibilities for the authenticity, accuracy and completeness of the contents of this announcement.

HIGHLIGHTS:

- Time of the meeting: from 4:00 p.m. to 5:00 p.m., 6 November 2023 (Monday)
- Place of the meeting: the SSE Roadshow Platform of the Shanghai Stock Exchange (website: <https://roadshow.sseinfo.com/>)
- Method of the meeting: SSE Roadshow Platform online interaction
- Investor can log on to the home page of the SSE Roadshow Platform website from 30 October 2023 (Monday) to 3 November 2023 (Friday) by 4:00 p.m. and click on the “Pre-call for Questions” section or via the Company’s mailbox (comec@comec.cssc.net.cn) to propose questions. The Company will answer the questions which investors are generally concerned about at the presentation.

The Company has published its 2023 third quarterly report on the websites of the Shanghai Stock Exchange (www.sse.com.cn), The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company’s designated media for disclosure of information on 27 October 2023. In order to enable the investors to more comprehensively and deeply understand the Company’s operating results and financial conditions, the Company plans to convene the presentation for the 2023 third quarterly result from 4:00 p.m. to 5:00 p.m. on 6 November 2023 to communicate with investors on issues of concern.

I. TYPE OF THE PRESENTATION

The presentation for investors will be held in the form of an online interaction where the Company will interact and communicate with investors on its operating results and financial indicators for the third quarter of 2023, and answer questions of general interest to investors within the scope permitted for information disclosure.

II. TIME AND PLACE OF THE PRESENTATION

1. Time of the meeting: from 4:00 p.m. to 5:00 p.m., 6 November 2023
2. Place of the meeting: the SSE Roadshow Platform of the Shanghai Stock Exchange (website: <https://roadshow.sseinfo.com/>)
3. Method of the meeting: SSE Roadshow Platform online interaction

III. ATTENDEES

Director and general manager: Mr. Chen Liping

Secretary to the Board: Mr. Li Zhidong

Chief financial officer: Mr. Hou Zengquan

Independent Director: Mr. Lin Bin

IV. METHOD OF PARTICIPATION BY THE INVESTORS

1. Investors may participate online in the presentation regarding the interim results by logging on to the SSE Roadshow Platform (<https://roadshow.sseinfo.com/>) from 4:00 p.m. to 5:00 p.m. on 6 November 2023 and the Company will answer questions from the investors in a timely manner.
2. Investors can log on to the home page of the SSE Roadshow Platform from 30 October 2023 (Monday) to 3 November 2023 (Friday) by 4:00 p.m. and click on the “Pre-call for Questions” section (<https://roadshow.sseinfo.com/questionCollection.do>) and select the event or send questions to the Company via the Company’s mailbox (comec@comec.cssc.net.cn) according to the event time. The Company will answer the questions which investors are generally concerned about at the presentation.

V. CONTACT

Contact person: Yu Wenbo
Telephone: 020-81896411
Email: yuwb@comec.cssc.net.cn

VI. OTHER MATTERS

After the conclusion of the presentation for investors, investors may log on to the SSE Roadshow Platform (<https://roadshow.sseinfo.com/>) to review the briefing and main contents of the presentation.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 27 October 2023

As at the date of this announcement, the Board comprises ten Directors, namely executive Directors Mr. Chen Liping and Mr. Xiang Huiming; non-executive Directors Mr. Chen Ji, Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Yu Shiyong, Mr. Lin Bin, Mr. Nie Wei and Mr. Li Zhijian.