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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))*

**(Stock Code: 03958)**

## **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON OCTOBER 30, 2023**

### **I. VOTING RESULTS OF THE EGM**

References are made to the notice and the circular dated October 10, 2023 (the "**Circular**") of the EGM of 東方證券股份有限公司 (the "**Company**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of Directors of the Company (the "**Board**") is pleased to announce that the EGM was held at Meeting Room, 15/F, No. 119 South Zhongshan Road, Shanghai, the PRC on Monday, October 30, 2023 at 2:00 p.m.

The EGM was convened by the Board and chaired by Mr. JIN Wenzhong, the Chairman of the Board. The Company has twelve Directors, ten of which attended the EGM (being Mr. JIN Wenzhong and Mr. LU Weiming, the executive Directors of the Company, Mr. ZHOU Donghui, Ms. LI Yun, Mr. REN Zhixiang and Ms. ZHU Jing, the non-executive Directors of the Company, and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu and Mr. CHAN Hon, the independent non-executive Directors of the Company). Mr. YU Xuechun, a non-executive Director, and Mr. JIN Qinglu, an independent non-executive Director, did not attend the EGM due to business arrangement. All six Supervisors of the Company attended the EGM (being Mr. WU Junhao and Mr. SHEN Guangjun, the shareholder representative Supervisors of the Company, Mr. DU Weihua, Ms. RUAN Fei and Ms. DING Yan, the employee representative Supervisors of the Company and Mr. XIA Lijun, the independent Supervisor of the Company). The secretary to the Board attended the EGM and some members of the senior management were also present. Voting at the EGM was conducted by a combination of network voting and poll on-site. The holders of A Shares were entitled to attend the voting at the EGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the EGM for holders of A Shares on October 30, 2023 was set out in the notice of the EGM to holders of A Shares dated October 9, 2023 and published on the website of Shanghai Stock Exchange separately. Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, two representatives from the Company's Shareholders, a Supervisor of the Company and two representatives from Grandall Law Firm (Shanghai) were appointed by the Company as the scrutineers for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued shares of the Company was 8,496,645,292 (including 7,469,482,864 A Shares and 1,027,162,428 H Shares) which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting in respect of the resolutions at the EGM. No Shareholder was required to abstain from voting on any resolution proposed at the EGM under the Hong Kong Listing Rules. No Shareholder who was entitled to attend the EGM had to abstain from voting in favour of any resolution at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. No parties indicated their intention in the Circular to vote against or abstain from voting in respect of any resolution proposed at the EGM.

A total of 33 Shareholders and/or their proxies, holding an aggregate of 3,720,400,359 shares with voting rights of the Company, representing approximately 43.7867% of the total shares with voting rights of the Company, in which, 32 holders of A Shares and/or their proxies, holding an aggregate of 3,608,276,927 A Shares, representing approximately 42.4671% of the total shares with voting rights of the Company while one holder of H Shares and/or his/her proxy, holding an aggregate of 112,123,432 H Shares, representing approximately 1.3196% of the total shares with voting rights of the Company, have attended the EGM.

### Poll results of the EGM

The Shareholders present at the EGM considered and approved the following resolutions:

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1	To consider and approve the resolution in relation to the election of executive Director of the Company	A Shares	3,604,682,949	99.9004	3,588,378	0.0994	5,600	0.0002
		H Shares	111,356,248	99.3158	767,184	0.6842	0	0.0000
		<b>Total</b>	<b>3,716,039,197</b>	<b>99.8828</b>	<b>4,355,562</b>	<b>0.1171</b>	<b>5,600</b>	<b>0.0001</b>
2	To consider and approve the resolution in relation to the election of independent non-executive Director of the Company	A Shares	3,607,976,614	99.9917	300,313	0.0083	0	0.0000
		H Shares	112,123,432	100.0000	0	0.0000	0	0.0000
		<b>Total</b>	<b>3,720,100,046</b>	<b>99.9919</b>	<b>300,313</b>	<b>0.0081</b>	<b>0</b>	<b>0.0000</b>

ORDINARY RESOLUTIONS		For		Against		Abstain		
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)	
3	To consider and approve the resolution in relation to the election of Supervisors of the Company, including:							
	3.1 To consider and approve the election of Mr. XU Yongmiao as a shareholder representative Supervisor of the Company	A Shares	3,602,149,910	99.8302	6,121,417	0.1696	5,600	0.0002
		H Shares	106,016,431	94.5533	6,107,001	5.4467	0	0.0000
		<b>Total</b>	<b>3,708,166,341</b>	<b>99.6712</b>	<b>12,228,418</b>	<b>0.3287</b>	<b>5,600</b>	<b>0.0001</b>
	3.2 To consider and approve the election of Mr. LING Yun as a shareholder representative Supervisor of the Company	A Shares	3,602,149,910	99.8302	6,121,417	0.1696	5,600	0.0002
		H Shares	106,016,431	94.5533	6,107,001	5.4467	0	0.0000
		<b>Total</b>	<b>3,708,166,341</b>	<b>99.6712</b>	<b>12,228,418</b>	<b>0.3287</b>	<b>5,600</b>	<b>0.0001</b>
4	To consider and approve the resolution in relation to the formulation of Rules of Appraisal and Remuneration Management of Directors and Supervisors of the Company	A Shares	3,607,982,343	99.9918	294,584	0.0082	0	0.0000
		H Shares	112,123,432	100.0000	0	0.0000	0	0.0000
		<b>Total</b>	<b>3,720,105,775</b>	<b>99.9921</b>	<b>294,584</b>	<b>0.0079</b>	<b>0</b>	<b>0.0000</b>

Please refer to the Circular for full text of the resolutions.

## II. ELECTION OF EXECUTIVE DIRECTOR

The resolution in relation to the election of executive Director of the Company was duly passed as an ordinary resolution. Mr. GONG Dexiong (“**Mr. GONG**”) has been appointed as an executive Director of the Company for a term commencing from the date of this announcement and ending on the date of expiry of the term of office of the fifth session of the Board.

The biographical details of Mr. GONG are set out as below:

Mr. GONG Dexiong, born in 1969, is a member of the Communist Party of China, an executive master of business administration and an economist, and currently serves as the secretary of the CPC party committee of the Company, the vice president of Shenergy (Group) Company Limited, and an executive director and general manager of Shenergy Investment Management Company Limited. Mr. GONG served as the deputy director of the Pudong business outlet of the securities department, head of the investment research section of the securities department, and deputy manager of the securities department of Shanghai International Trust & Investment Corporation; the deputy secretary of the CPC party committee, secretary of the discipline inspection commission, deputy general manager of Shanghai Securities Company Limited and the chairman of Hicend Futures Company Limited; the general manager of the finance management department of Shanghai International Group Co., Ltd.; the general manager, secretary of the CPC party committee and vice chairman of Shanghai Securities Company Limited; the chairman and chief executive officer of Shanghai Guotai Junan Securities Asset Management Co., Ltd.; the chairman of Shanghai Securities Company Limited; the vice president and member of the CPC party committee of Guotai Junan Securities Co., Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 601211; and the Hong Kong Stock Exchange, stock code: 02611), and has concurrently served as the president of the asset management business committee, the chairman of Guotai Junan Capital Management Co., Ltd., the chairman, general manager, chairman of the executive committee and president of the wealth management business committee of Guotai Junan Innovation Investment Co., Ltd. and other positions. He has been serving as the vice president of Shenergy (Group) Company Limited since April 2023 and the secretary of the CPC party committee of the Company since September 2023.

As at the date of this announcement and to the best knowledge of the Board, during the past three years, Mr. GONG has not held any directorship in any public company whose securities are listed on any securities market in Hong Kong or overseas. As at the date of this announcement, save as disclosed above, Mr. GONG is not connected with any Directors, Supervisors, senior management or substantial Shareholders of the Company and does not hold any positions with the Company or any of its subsidiaries. Mr. GONG does not have any interest in the Shares of the Company or its associated corporation within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

There is no other information in relation to the appointment of Mr. GONG which is required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules nor are there any matters which need to be brought to the attention of the Shareholders. Mr. GONG has not been subject to any punishment by the CSRC and other competent authorities or censorship by any stock exchanges.

As of the date of this announcement, the Company has entered into a service contract with Mr. GONG for serving as an executive Director, and Mr. GONG will not receive any remuneration from the Company during his term of office as an executive Director.

### III. ELECTION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The resolution in relation to the election of independent non-executive Director of the Company was duly passed as an ordinary resolution. Mr. ZHU Kai (“**Mr. ZHU**”) has been appointed as an independent non-executive Director of the Company for a term commencing from the date of this announcement and ending on the date of expiry of the term of office of the fifth session of the Board.

The biographical details of Mr. ZHU are set out as below:

Mr. ZHU Kai, born in 1974, is a member of the Communist Party of China and a doctorate in accounting. He currently serves as a professor of the School of Accounting of Shanghai University of Finance and Economics, and concurrently serves as an independent director of Bright Real Estate Group Co., Limited (a company listed on the Shanghai Stock Exchange, stock code: 600708) and a director of Shanghai Xinze Venture Capital Management Co., Ltd. He graduated from Nanjing University with a master’s degree in accounting in June 1999, served as a lecturer in the Accounting Department of the Business School of Nanjing University from July 1999 to January 2001, graduated from Shanghai University of Finance and Economics with a doctorate degree in accounting from March 2001 to March 2004, and has served as a professor in the School of Accounting of Shanghai University of Finance and Economics since April 2004 and a vice dean of the School of Accounting of Shanghai University of Finance and Economics from February 2016 to September 2023. He is the vice president of Shanghai Audit Society, a member of the Review Committee for Qualification of Senior Audit Professional and Technical Positions in Shanghai, and a member of the Expert Committee of the Chinese Institute of Certified Public Accountants.

As at the date of this announcement and to the best knowledge of the Board, save as disclosed in this announcement, during the past three years, Mr. ZHU has not held any directorship in any public company whose securities are listed on any securities market in Hong Kong or overseas. As at the date of this announcement, Mr. ZHU is not connected with any Directors, Supervisors, senior management or substantial Shareholders of the Company and does not hold any positions with the Company or any of its subsidiaries. Mr. ZHU does not have any interest in the Shares of the Company or its associated corporation within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

There is no other information in relation to the appointment of Mr. ZHU which is required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules nor are there any matters which need to be brought to the attention of the Shareholders. Mr. ZHU has not been subject to any punishment by the CSRC and other competent authorities or censorship by any stock exchanges.

As of the date of this announcement, the Company has entered into a service contract with Mr. ZHU for serving as an independent non-executive Director. The remuneration of Mr. ZHU will be determined in accordance with the resolution in relation to the Adjustment of Remuneration of the Independent Directors of the Company during his term of office as an independent non-executive Director of the Company.

As at the date of this announcement, to the best knowledge of the Board, the Board is of the view that Mr. ZHU meets the independence guidelines set out in Rule 3.13 of the Hong Kong Listing Rules and is independent in accordance with the terms of the guidelines.

#### **IV. ELECTION OF SUPERVISORS**

The resolutions in relation to the election of Supervisors of the Company were duly passed as ordinary resolutions. Mr. XU Yongmiao (“**Mr. XU**”) and Mr. LING Yun (“**Mr. LING**”) have been appointed as the shareholder representative Supervisors of the Company for a term commencing from the date of this announcement and ending on the date of expiry of the term of office of the fifth session of the Supervisory Committee.

The biographical details of Mr. XU are set out as below:

Mr. XU Yongmiao, born in 1977, is a member of the Communist Party of China and holds a master’s degree in business administration. He currently serves as a member of the CPC party committee and deputy general manager of China Post Group Corporation Limited, Shanghai Branch. He used to serve as the general manager of the courier department of the delivery business division of China Post Group Corporation Limited.

The biographical details of Mr. LING are set out as below:

Mr. LING Yun, born in 1975, is a member of the Communist Party of China and holds a bachelor’s degree in business administration. He currently serves as the deputy general manager of the planning and finance department of Shanghai Jinqiao Export Processing Zone Development Co., Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 600639), and concurrently serves as the chief financial officer of Shanghai Zongshun Construction and Development Co., Ltd., the chief financial officer of Shanghai Zong’ao Construction and Development Co., Ltd., and the chief financial officer of Shanghai Zongnuo Construction and Development Co., Ltd. He used to serve as the accounting supervisor and assistant to the general manager of the planning and finance department of Shanghai Jinqiao Export Processing Zone Development Co., Ltd.

As at the date of this announcement and to the best knowledge of the Supervisory Committee, save as disclosed above, during the past three years, each of Mr. XU and Mr. LING has not held any directorship in any public company whose securities are listed on any securities market in Hong Kong or overseas. As at the date of this announcement, each of Mr. XU and Mr. LING is not connected with any Directors, Supervisors, senior management or substantial Shareholders of the Company and does not hold any positions with the Company or any of its subsidiaries. Each of Mr. XU and Mr. LING does not have any interest in the Shares of the Company or its associated corporation within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

There is no other information in relation to the appointments of Mr. XU and Mr. LING which is required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules nor are there any matters which need to be brought to the attention of the Shareholders. Each of Mr. XU and Mr. LING has not been subject to any punishment by the CSRC and other competent authorities or censorship by any stock exchanges.

As of the date of this announcement, the Company has entered into a service contract with each of Mr. XU and Mr. LING for serving as a Supervisor, and each of Mr. XU and Mr. LING will not receive any remuneration from the Company during his term of office as a shareholder representative Supervisor.

#### **V. CHANGE OF MEMBERS OF THE BOARD COMMITTEES**

The Board hereby announces that, with effect from the date of this announcement, Mr. JIN Qinglu ceased to serve as the chairman of the audit committee and a member of the remuneration and nomination committee of the fifth session of the Board of the Company, and Mr. ZHU will serve as the chairman of the audit committee and a member of the remuneration and nomination committee of the fifth session of the Board for a term commencing from the date of this announcement and ending on the date of expiry of the term of office of the fifth session of the Board; Mr. GONG will serve as a member of the strategic development committee of the fifth session of the Board of the Company, and Mr. JIN Wenzhong who currently serves as a member of the strategic development committee will serve as the chairman of the strategic development committee of the fifth session of the Board, both for a term commencing from the date of this announcement and ending on the date of expiry of the term of office of the fifth session of the Board.

#### **VI. ATTESTATION BY LAWYERS**

Grandall Law Firm (Shanghai), the PRC legal adviser to the Company, considers that the convening and convocation procedures of the EGM are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; the qualifications of the attendees at and conveners of the EGM are lawful and valid; the voting procedures and poll results of the EGM are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; and the resolutions duly passed at the EGM are lawful and valid.

By order of the Board of Directors  
**JIN Wenzhong**  
Chairman

Shanghai, PRC  
October 30, 2023

*As at the date of this announcement, the Board of Directors comprises Mr. JIN Wenzhong, Mr. GONG Dexiong and Mr. LU Weiming as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Ms. LI Yun, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.*