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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

**FURTHER EXTENSION OF LONG STOP DATE
IN RELATION TO THE SUBSCRIPTION OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

Reference is made to (i) the announcement (the “**Announcement**”) issued by Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 20 September 2023 in relation to, among other things, the subscription of convertible bonds issued by the Company under the general mandate (the “**Subscription**”); and (ii) the announcement issued by the Company dated 9 October 2023 (the “**Extension Announcement**”) in relation to the extension of long stop date relating to the Subscription. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement and the Extension Announcement.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Extension Announcement, the Company and the Subscriber agreed in writing on 9 October 2023 to extend the Long Stop Date to 30 October 2023 or such later date as the Company and the Subscriber may agree in writing.

The Board announces that due to the fluctuation of the Shares’ closing price after signing the Subscription Agreement, the Subscriber needs additional time to discuss and obtain internal approvals before making payment for the principal amount of the Convertible Bonds to the Company. Therefore, as of the date of this announcement, the conditions precedent as set out in the Subscription Agreement have not been fulfilled.

In light of the above situation, after considering that the determination of the Conversion Price is in the interest of the Company, and with the agreement of both the Subscriber and the Company, each of them entered into a second side letter (the “**Second Side Letter**”) after trading hours on 30 October 2023, pursuant to which the Long Stop Date has been further extended from 30 October 2023 (or such later date as the Company and the Subscriber may agree in writing) to 20 November 2023 (or such later date as the Company and the Subscriber may agree in writing).

Save as disclosed above, all other material terms and conditions of the Subscription Agreement shall remain in full force and effect.

By order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Executive Director

Hong Kong, 30 October 2023

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.