

Date: *31 October* 2023

Huashi Group Holdings Limited
华视集团控股有限公司
5/F, Manulife Place
348 Kwun Tong Road
Kowloon
Hong Kong

Dear Sirs,

Re: Huashi Group Holdings Limited 华视集团控股有限公司 (the “Company”) – proposed listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

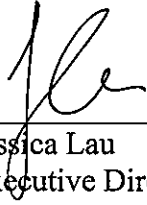
We refer to the prospectus of the Company dated *31 October* 2023 (the “Prospectus”) in connection with the proposed listing of the shares of the Company on the Stock Exchange.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our name and all references thereto, our qualifications, our reports and opinions included therein in the form and context in which they are included in the Prospectus.

We also hereby consent to this letter, our reports and opinion referred to in the above and copies thereof being made available for inspection as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and on Display” in Appendix V to the Prospectus.

Yours faithfully,

For and on behalf of
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.



Name: Jessica Lau
Title: Executive Director