

RAINBOW

RAINBOW CAPITAL (HK) LIMITED
法博資本有限公司

31 October 2023

The Board of Directors

Huashi Group Holdings Limited 华视集团控股有限公司 (the “Company”)

71 Fort Street

PO Box 500, George Town

Grand Cayman KY1-1106

Cayman Islands

Dear Sirs/Madams,

We, Rainbow Capital (HK) Limited, as the sole sponsor in respect of the Company’s global offering and the proposed listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), refer to the prospectus of the Company dated 31 October 2023 (the “**Prospectus**”).

We hereby consent, and confirm we have not withdrawn, our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our name, qualifications, confirmations and opinions included herein in the form and context in which they respectively appear in the Prospectus.

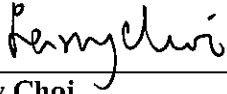
We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also hereby consent to you making a copy of this letter available on display as described in the paragraph headed “Appendix V - Documents Delivered to the Registrar of Companies in Hong Kong and on Display” of the Prospectus.

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RAINBOW

RAINBOW CAPITAL (HK) LIMITED
派博資本有限公司

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Larry Choi
Managing Director