

HUASHI GROUP HOLDINGS LIMITED

华视集团控股有限公司
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Attention The Board of Directors

Appleby Ref 451922.0001

31 October 2023

Dear Sirs

Suites 4201 - 03 & 12
42/F, One Island East
Taikoo Place
18 Westlands Road
Quarry Bay
Hong Kong

**HUASHI GROUP HOLDINGS LIMITED 华视集团控股有限公司 (the "Company") -
Proposed listing (the "Listing") of the shares of the Company on The Stock
Exchange of Hong Kong Limited**

We refer to the prospectus of the Company dated 31 October 2023
(the **Prospectus**) in respect of the Listing.

Tel +852 2523 8123

We hereby give, and have not withdrawn, our written consent to the issue of the Prospectus in connection with the Listing with the inclusion therein of references to our name and our letters, opinion and advice in the form and context in which they are respectively included in the Prospectus.

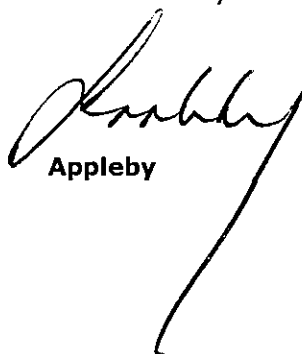
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We also consent to our letter of advice and this letter being made available on display as described in Appendix V to the Prospectus.

Managing Partner
David Bulley

Yours faithfully

Partners
Fiona Chan
Vincent Chan
Chris Cheng
Richard Grasby
Judy Lee
Marc Parrott
Lorinda Peasland
Eliot Simpson


Appleby