



Tel : +852 2218 8288
Fax: +852 2815 2239
www.bdo.com.hk

25th Floor Wing On Centre
111 Connaught Road Central
Hong Kong

電話 : +852 2218 8288
傳真 : +852 2815 2239
www.bdo.com.hk

香港干諾道中111號
永安中心25樓

The Board of Directors
Huashi Group Holdings Limited
華視集團控股有限公司
5/F, Manulife Place,
348 Kwun Tong Road,
Kowloon,
Hong Kong

31 October 2023

Our ref: 081526-IP1220

Dear Sirs,

**Huashi Group Holdings Limited 華視集團控股有限公司 (the “Company”)
Consent letter**

We refer to the prospectus dated 31 October 2023 (the “Prospectus”) in connection with the proposed initial listing of shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “HKEX”), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants’ report dated 31 October 2023 on the historical financial information for the three years ended 31 December 2020, 2021, 2022 and four months ended 30 April 2023 and our accountants’ report dated 31 October 2023 on the unaudited pro forma financial information as at 30 April 2023 in the Prospectus, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter being published on the HKEX’s website and the Company’s own website as described in the paragraph headed “Documents on Display” in Appendix V - Documents Delivered to the Registrar of Companies in Hong Kong and On Display to the Prospectus.

Yours faithfully,

BDO Limited

TCW/CNW
Encl.