

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Completion of the Redemption of Domestic Tier-2 Capital Bonds

China Construction Bank Corporation (the “**Bank**”) issued Tier-2 Capital Bonds in the amount of RMB40 billion (the “**Bonds**”) in the China’s national interbank bond market from 25 to 29 October 2018, and published the *Announcement on Completion of Issuance of the Second Tranche of 2018 Domestic Tier-2 Capital Bonds* on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, and the Bank has the right to redeem the Bonds in full at par value on the last day of the fifth interest accrual year (i.e. 29 October 2023, which was not a working day and therefore the redemption date was postponed to the immediate following working day, i.e. 30 October 2023). Recently, the Bank had received a reply letter from the National Administration of Financial Regulation (the “**NAFR**”), pursuant to which, no objections were raised by the NAFR for the Bank to redeem the Bonds.

As at the date of this announcement, the Bank has exercised its redemption right and completed the redemption of the Bonds in full.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jinliang

Vice Chairman, Executive Director and President

31 October 2023

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Zhang Jinliang, Mr. Cui Yong and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.