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TEAMWAY

International Group Holdings Limited

TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01239)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Teamway International Group Holdings Limited (the “**Company**”) dated 27 October 2023 in relation to, among other things, the delay in despatch of circular and revised timetable in relation to Share Consolidation, the Capital Reduction and the Share Sub-division. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Due to an inadvertent omission of 21 days written notice to the Shareholders before calling the EGM for the passing of a special resolution, the Directors would like to announce that except for the expected date of despatch of Circular, the notice of the EGM and the form of proxy of the EGM (i.e. on or before Friday, 3 November 2023), the time and date of the revised timetable of the Share Consolidation, the Capital Reduction and the Share Subdivision (the “**Revised Timetable**”), as set out in the Announcement, is incorrect. Therefore, the Directors would like to clarify that the Revised Timetable shall be amended and replaced as follows:

Time and date

Expected date of despatch of Circular, the notice of the EGM and the form of proxy of the EGM	on or before Friday, 3 November 2023
Latest date and time for lodging transfer documents in order to qualify for attending and voting at EGM	4:30 p.m. on Monday, 20 November 2023
Closure of register of members for determining the entitlement to attend and vote at the EGM (both dates inclusive)	Tuesday, 21 November 2023 to Monday, 27 November 2023
Latest date and time for lodging the proxy form for the EGM	11:00 a.m. on Saturday, 25 November 2023
Record date for EGM	Monday, 27 November 2023

Expected date and time of the EGM	11:00 a.m. on Monday, 27 November 2023
Publication of announcement of poll results of the EGM	Monday, 27 November 2023

The following events are conditional upon the results of the EGM and therefore the dates are tentative only.

Time and date

Effective date of the Share Consolidation	Wednesday, 29 November 2023
First day for free exchange of existing share certificates for new share certificates of the Consolidated Shares	Wednesday, 29 November 2023
Dealings in the Consolidated Shares commence	9:00 a.m. on Wednesday, 29 November 2023
Original counter for trading in Existing Shares in board lots of 20,000 Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Wednesday, 29 November 2023
Temporary counter for trading in Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Wednesday, 29 November 2023
Original counter for trading in Consolidated Shares in board lots of 20,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	9:00 a.m. on Wednesday, 13 December 2023
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences	9:00 a.m. on Wednesday, 13 December 2023
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Wednesday, 13 December 2023
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Friday, 5 January 2024

Temporary counter for trading Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of existing share certificates) closes 4:10 p.m. on Friday, 5 January 2024

Parallel trading in Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) ends 4:10 p.m. on Friday, 5 January 2024

Last date and time for free exchange of existing share certificates for the new share certificates of the Consolidated Shares 4:30 p.m. on Tuesday, 9 January 2024

The following events are conditional upon the results of the EGM and the confirmation of the Court on the Capital Reduction and therefore the dates are tentative only.

Time and date

Effective date and time of the Capital Reduction and the Share Sub-division Before 9:00 a.m. on Wednesday, 14 February 2024

Commencement of dealing in the New Shares 9:00 a.m. on Wednesday, 14 February 2024

First day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares Wednesday, 14 February 2024

Last day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares Thursday, 21 March 2024

Save as disclosed above, all other information and content set out in the Announcement remain unchanged and shall continue to be valid for all purposes.

By order of the Board
Teamway International Group Holdings Limited
Zeng Wenyong
Executive Director

Hong Kong, 31 October 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Zeng Wenyong, Ms. Ngai Mei (duties suspended) and Ms. Duan Mengying (duties suspended) as executive Directors; Mr. Poon Lai Yin Michael, Mr. Chow Ming Sang and Mr. Tsang Hing Bun as independent non-executive Directors.