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Guangzhou Rural Commercial Bank Co., Ltd.*

廣州農村商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock code: 1551)

(Preference Share Stock code: 4618)

SUMMARY OF FINANCIAL INFORMATION FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2023

This announcement is made by Guangzhou Rural Commercial Bank Co., Ltd.* (the “**Bank**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the relevant laws and regulations of the People's Republic of China (the “**PRC**”), due to the issuance of Tier 2 capital bonds by the Bank, the summary of unaudited financial information of the Bank, together with its subsidiaries (collectively referred to as the “**Group**”) for the nine months ended September 30, 2023 (the “**Information**”) has been published on the websites of Interbank Market Settlement Co., Limited (<https://www.shclearing.com.cn>) and China Foreign Exchange Trade System and National Interbank Funding Centre (<http://www.chinamoney.com.cn>).

The summary of the financial information prepared by the Group in accordance with China Accounting Standards for Business Enterprises is set out as below:

	As at September 30, 2023 RMB0'000 (Unaudited)
Total assets	129,603,402.50
Total liabilities	120,583,179.27

**For the Nine
Months Ended
September 30,
2023**
RMB0'000
(Unaudited)

Net profit 276,581.21

As of the end of September 2023, the capital adequacy ratio of the Group was 12.75%, the core Tier 1 capital adequacy ratio was 9.03% and the Tier 1 capital adequacy ratio was 10.30%, all of which met the regulatory requirements.

Shareholders and potential investors of the Bank are reminded that (i) the Information disclosed in this announcement is prepared in accordance with China Accounting Standards for Business Enterprises, which may be subject to adjustment in the course of audit; and (ii) any discrepancies between the numerical figures and percentages showed in this announcement are due to rounding.

Shareholders and potential investors of the Bank are reminded that the above Information has not been reviewed or audited by the Bank's independent auditors. Differences may arise between such Information and the information disclosed in the audited report due to review and audit adjustment. Potential investors and shareholders of the Bank should exercise caution when dealing in the securities of the Bank and should not rely solely on such Information.

By Order of the Board
Guangzhou Rural Commercial Bank Co., Ltd.*
Cai Jian
Chairman

Guangzhou, the PRC
October 31, 2023

As at the date of this announcement, the Board comprises one executive director, namely Mr. Cai Jian; eight non-executive directors, namely Mr. Wang Xiaobin, Mr. Da Hengcheng, Mr. Zuo Liang, Mr. Liu Wensheng, Mr. Zhang Junzhou, Mr. Meng Sen, Mr. Feng Yaoliang and Mr. Lai Zhiguang; and six independent non-executive directors, namely Mr. Liao Wenyi, Mr. Du Jinmin, Mr. Tan Jinsong, Mr. Zhang Weiguo, Mr. Zhang Hua and Mr. Ma Hok Ming.

* *Guangzhou Rural Commercial Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*