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Tian Tu Capital Co., Ltd.

深圳市天圖投資管理股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1973)

END OF STABILIZATION PERIOD, NO STABILIZING ACTION AND LAPSE OF THE OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Saturday, October 28, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

NO STABILIZING ACTION AND LAPSE OF THE OVER-ALLOTMENT OPTION

The Overall Coordinators have confirmed to the Company that there was no over-allocation in the International Offering. Therefore, the Overall Coordinators (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option, and no stabilizing action in relation to the Global Offering was taken by the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period. The Over-allotment Option was not exercised at all and lapsed on Saturday, October 28, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Accordingly, no H Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
Tian Tu Capital Co., Ltd.
(深圳市天圖投資管理股份有限公司)
Mr. Wang Yonghua
Chairman and Executive Director

Hong Kong, November 1, 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Yonghua, Mr. Feng Weidong, Ms. Zou Yunli and Mr. Li Xiaoyi as executive directors; Mr. Li Lan and Mr. Dai Yongbo as non-executive directors; and Mr. Liu Pingchun, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive directors.