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TiantuCapital  天图投资

—— 专 注 消 费 品 投 资 ——

Tian Tu Capital Co., Ltd.

深圳市天圖投資管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1973)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement (the “**Announcement**”) of Tian Tu Capital Co., Ltd. (the “**Company**”) published on October 5, 2023 in relation to, among others, the allotment results of the Global Offering. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

Upon completion of the Global Offering following the issue of 173,258,000 H Shares, the registered share capital and the total number of Shares were RMB693,031,110 and 693,031,110 Shares, respectively. To reflect such changes in the registered share capital and the share capital structure of the Company, corresponding amendments were made to the Articles of Association.

In accordance with the resolutions passed at the general meeting of the Company on April 20, 2022, the Board was authorized to make corresponding amendments to the Articles of Association upon completion of the Global Offering, including the provisions in respect of the registered share capital and share capital structure of the Company.

The full text of the amended Articles of Association is available on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.tiantucapital.com).

By order of the Board
Tian Tu Capital Co., Ltd.
Mr. Wang Yonghua
Chairman and Executive Director

Shenzhen, PRC
November 1, 2023

As at the date of this announcement, the Board comprises Mr. Wang Yonghua, Mr. Feng Weidong, Ms. Zou Yunli and Mr. Li Xiaoyi as executive Directors; Mr. Li Lan and Mr. Dai Yongbo as non-executive Directors; and Mr. Liu Pingchun, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive Directors.