

1 November 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Haitong International Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Cheng Chi Ming, Brian	31 October 2023	Options	Employee share option	Lapsing of option / traded option contract	333,386	28 May 2019	31 October 2023	\$2.6140	\$0.0000	756,342

End

Note:

Cheng Chi Ming, Brian is a Class (1) associate by virtue of class (2) of the definition of acting in concert connected with the Offeree company. Dealings were made for his own account.