

1 November 2023

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Haitong International Securities Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
George Mathew	31 October 2023	Options	Employee share option	Lapsing of option / traded option contract	111,130	28 May 2019	31 October 2023	\$2.6140	\$0.0000	211,795

End

Note:

George Mathew is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.