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TIAN CHENG HOLDINGS LIMITED

天成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2110)

SHARE CONSOLIDATION

Reference is made to the announcements of the Company dated 4 October 2023 and 31 October 2023, and the circular of the Company dated 13 October 2023 (the “**Circular**”), in relation to, among others, the Share Consolidation. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that as all the conditions precedent in respect of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Thursday, 2 November 2023. Please refer to the Circular for details on the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By order of the Board
Tian Cheng Holdings Limited
Zheng Yanling
Chairman and Executive Director

Hong Kong, 1 November 2023

As at the date of this announcement, the Board comprises eight Directors, namely Ms. Zheng Yanling, Mr. Heung Yue Wing, Mr. Ouyang Jianwen, Mr. Luo Hao, Mr. Wong Yuk and Mr. Zhao Dongquan as executive Directors; and Mr. Wan San Fai Vincent and Mr. Luo Sheng as independent non-executive Directors.