

DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND MONIES

Applicants who applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service and who have been wholly or partially successfully allocated Hong Kong Offer Shares may collect H Share certificates and/or refund cheques (where applicable) in person from the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, November 2, 2023 or any other place or date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

H Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **HK eIPO White Form** service which are either not available for personal collection (including applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service) or which are available but are not collected in person by 1:00 p.m. on Thursday, November 2, 2023 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Thursday, November 2, 2023.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Thursday, November 2, 2023.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, November 2, 2023 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to their respective designated bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.

Applicants who applied through the **HK eIPO White Form** service and paid the application monies through a single bank account will have refund monies (if any) despatched to their application payment bank account in the form of e-Auto Refund payment instructions on or before Thursday, November 2, 2023. Applicants who applied through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts will have refund monies (if any) despatched to the addresses specified in their application instructions to the **HK eIPO White Form** Service Provider, in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant), by ordinary post at their own risk on or before Thursday, November 2, 2023.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, November 2, 2023.

H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, November 3, 2023 (Hong Kong time) provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, 378,066,667 H Shares, representing approximately 48.5% of the Company’s issued Shares, will be held by the public. Accordingly, the number of Shares in public hands represents no less than 25% of the total issued Shares of the Company as required under Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) of the Listing Rules and (ii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

H Share certificates will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with the terms prior to 8:00 a.m. on the Listing Date (Hong Kong time). Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of the H Share certificates or prior to the H Share certificates becoming valid do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, November 3, 2023 (Hong Kong time), dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, November 3, 2023 (Hong Kong time). The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2429.

By order of the Board
Beijing UBOX Online Technology Corp.
Mr. WANG Bin
Chairman of the Board and Executive Director

Hong Kong, November 2, 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Bin, Mr. Chen Kunrong, Mr. Yu Lizhi and Ms. Cui Yan as executive Directors; Mr. Zhu Chao and Ms. An Yufang as non-executive Directors; Mr. Wang Xiaochuan, Ms. Guo Wei and Mr. Zhang Chen as independent non-executive Directors.