
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Consents of Experts”; and
- (c) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.zzgqsh.com during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the Accountants’ Report prepared by Ernst & Young, the text of which is set forth in Appendix I to this Document;
3. the audited consolidated financial statements of our Company for the financial years ended December 31, 2020, 2021, 2022 and four months ended April 30, 2023;
4. the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this Document;
5. the material contracts in “Appendix VI — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”;
6. the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Consents of Experts”;
7. the service contracts referred to in “Appendix VI — Statutory and General Information — Further Information about our Directors, Supervisors, Management and Substantial Shareholders — Service Contracts”;

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8. the legal opinions issued by CM Law Firm, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;
9. the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed "*Industry Overview*" in this Document; and
10. a copy of the PRC Company law, together with unofficial English translations.