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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**NOTICE OF THE SECOND  
EXTRAORDINARY GENERAL MEETING OF 2023**

**NOTICE IS HEREBY GIVEN** that the Second EGM of 2023 of China Construction Bank Corporation (the “**Bank**”) will be held at 14:50 on 19 December 2023 at No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

**AS ORDINARY RESOLUTIONS**

1. Remuneration distribution and settlement plan for directors for the year 2022
2. Remuneration distribution and settlement plan for supervisors for the year 2022
3. Adding quota for charitable donations in 2023

**AS SPECIAL RESOLUTION**

4. Amendments to the *Plan on Authorization of the Shareholders' General Meeting to the Board of Directors of China Construction Bank Corporation*

Details of the above proposals are set out in the circular regarding the Second EGM of 2023 of the Bank dated 2 November 2023. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meanings as those defined in the circular.

By order of the Board  
**China Construction Bank Corporation**  
**Zhang Jinliang**  
*Vice Chairman, Executive Director and President*

2 November 2023

*As at the date of this notice, the executive directors of the Bank are Mr. Tian Guoli, Mr. Zhang Jinliang, Mr. Cui Yong and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.*

*Notes:*

1. The voting at the General Meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the Second EGM of 2023, the Bank's register of members for H Shares will be closed from 19 November 2023 to 19 December 2023, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the General Meeting must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 16:30 on 17 November 2023. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. A Shareholder entitled to attend and vote at the General Meeting may appoint proxy to attend and vote in his/her/its place. A proxy need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her/its attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. To be valid, H Shareholders who intend to attend the General Meeting by proxy should complete and return the enclosed proxy form to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 14:50 on 18 December 2023. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the General Meeting if he/she so wishes.
6. H Shareholders who intend to attend this General Meeting in person or by proxy should return the reply slip in person, by post or by fax ((852) 2865 0990) to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 29 November 2023.
7. Shareholders or their proxies who intend to attend the General Meeting may send questions related to the matters to be considered at the General Meeting or operating results of the Bank via email to the mailbox (ir@ccb.com) of the Investor Relations of the Bank by 29 November 2023. The common concerned questions of Shareholders will be answered by the Bank at the General Meeting.
8. The General Meeting is expected to last for half a day. Shareholders (in person or by proxy) attending the General Meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the General Meeting shall present identity documents.