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FIH® 富智康®
FIH Mobile Limited
富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2038)

COOPERATION AGREEMENT

This announcement is made by FIH Mobile Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. Pursuant to applicable disclosure requirements laid down by the Taiwan Stock Exchange Corporation, 鴻海精密工業股份有限公司 Hon Hai Precision Industry Co. Ltd.* (being the Company’s ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to make an announcement regarding the subject matter of this announcement. To facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan, the Company would like to make this announcement simultaneously upon such disclosure in Taiwan.

It is hereby announced that in furtherance of the Group’s continuing restructuring activities relating to the optimisation of utilisation of its assets (including certain unutilised factories and facilities), on the date of this announcement, FIH Precision Electronics (Lang Fang) Co., Ltd. (being an indirect wholly-owned subsidiary of the Company established in the People’s Republic of China (the “**PRC**”)) (“**FIH LF**”) has entered into a cooperation agreement (the “**Cooperation Agreement**”) with 北京亞聯通航教育科技集團有限公司 Beijing Asia Unicom Aviation Education Technology Group Co., Ltd.* (“**BAU**”) (a party independent of the Group), pursuant to which (among other things) FIH LF and BAU have agreed as follows:

- (1) a PRC joint venture company (namely 廊坊富林教育科技有限公司 Langfang Fulin Education Technology Co., Ltd.*, “**JVC**”) will be formed to establish and operate a middle-level vocational school (as a PRC legal entity) inside the designated premises of FIH LF’s industrial park which are to be leased by FIH LF to JVC (the “**Designated Premises**”), with a total investment amount of RMB390 million which will be funded by the following contributions from FIH LF and BAU respectively as a long-term investment:
 - (a) BAU will contribute to JVC RMB200 million in cash within 4 years from the date of the Cooperation Agreement proportionally in accordance with the following timeline (35% by the 1st year; 30% by the 2nd year; 20% by the 3rd year; and 15% by the 4th year); and
 - (b) the basic rentals amounting to a total of RMB190 million (equivalent to approximately US\$25.97 million**) for the Designated Premises during the continuance of JVC will be contributed to JVC (through FIH LF’s subscription for additional equity interest in JVC) by FIH LF proportionally in accordance with the aforesaid timeline; and
- (2) the entire equity interest in JVC will be ultimately owned 51% by BAU and 49% by FIH LF, in each case upon and subject to the terms and conditions set out in the Cooperation Agreement.

In this respect, an independent Taiwanese accounting firm was engaged by FIH LF, namely 安得仕聯合會計師事務所 ATAX Accounting Firm*, to opine on the 49% equity interest in JVC (which is proposed to be acquired by FIH LF ultimately) in accordance with applicable Taiwanese laws and regulations, and upon the basis of the information provided and the relevant assumptions, it is of the opinion that the reasonable consideration for such 49% equity interest should range from RMB190 million to RMB191 million.

The transactions contemplated by the Cooperation Agreement do not constitute a notifiable transaction nor a connected transaction for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
CHIH Yu Yang
Acting Chairman

Hong Kong, 2 November 2023

As at the date of this announcement, the Company’s board of directors comprises three executive directors, namely Mr. CHIH Yu Yang, Dr. KUO Wen-Yi and Mr. LIN Chia-Yi (also known as Charles LIN); one non-executive director, namely Mr. CHANG Chuan-Wang; and three independent non-executive directors, namely Mr. LAU Siu Ki, Ms. CHEN Shu Chuan (also known as Nadia CHEN) and Mr. CHIU Yen-Tsen (also known as CHIU Yen-Chen, Dennis).

* For identification purposes only

** For the purposes of this announcement, RMB (Renminbi) is currently translated into US\$ (United States dollars) at an exchange rate of US\$1.00:RMB7.3165 for illustrative purposes only. No representation is made that any amount in RMB/US\$ has been, could have been or may be converted at such rate or any other rate or at all.