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Overseas Chinese Town (Asia) Holdings Limited

華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF POTENTIAL VERY SUBSTANTIAL DISPOSAL

Reference is made to the announcement of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) dated 11 October 2023 in relation to the proposed mandate for potential very substantial disposal involving the disposal of assets through public tender (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing further details about the Proposed Disposal and the Proposed Mandate, other information as required under the Listing Rules and a notice convening the EGM was expected to be despatched to the Shareholders on or before 2 November 2023. As additional time is required for the Company to finalise certain information to be disclosed in the Circular and for the printing of the Circular, it is expected that the Circular will be despatched on or before 8 November 2023.

By the order of the Board

Overseas Chinese Town (Asia) Holdings Limited

Liu Yu

Chairman

Hong Kong, 2 November 2023

As at the date of this announcement, the Board comprises seven Directors, namely: Ms. Liu Yu, Mr. Wang Jianwen and Ms. Qi Jianrong as executive Directors; Mr. Yang Guobin as non-executive Director; and Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu as independent non-executive Directors.