

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Undertakings to the Stock Exchange Pursuant to the Listing Rules

(A) Undertakings by our Company

Pursuant to Rule 10.08 of the Listing Rules, our Company [has undertaken] to the Stock Exchange, that within six months from the [REDACTED] no further Shares or securities convertible into equity securities of our Company (whether or not of a class already listed) shall be issued by our Company or form the subject of any agreement to such issue (whether or not such issue of Shares or securities of our Company will be completed within six months from the [REDACTED]), except pursuant to the [REDACTED], the [REDACTED] and the Pre-[REDACTED] Share Option Incentive Scheme or under any of the circumstances provided under Rule 10.08 of the Listing Rules.

[REDACTED]

(B) Undertakings by our Single Largest Group of Shareholders

[REDACTED]

[REDACTED]

[REDACTED]

Undertakings pursuant to the Hong Kong [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Commissions and Expenses

The [REDACTED] and the [REDACTED] will receive an [REDACTED] commission equal to [REDACTED]% of the aggregate [REDACTED] payable for the [REDACTED] (including the Shares to be issued pursuant to the [REDACTED]) (the “Fixed Fees”). Our Company may, at our sole and absolute discretion, pay to one or more [REDACTED] or [REDACTED] an incentive fee of up to [REDACTED]% of the [REDACTED] payable for the [REDACTED] (including the Shares to be issued pursuant to the [REDACTED]) (the “Discretionary Fees”). Assuming the Discretionary Fees are paid in full, the ratio of Fixed Fees and Discretionary Fees payable to all [REDACTED] and [REDACTED] is therefore 75:25. For unsubscribed Hong Kong [REDACTED] reallocated to the [REDACTED], we will pay an [REDACTED] commission at the rate applicable to the [REDACTED] and such commission will be paid to the relevant [REDACTED] and not the [REDACTED].

Assuming the [REDACTED] is not exercised, the aggregate commissions and fees, together with Stock Exchange listing fees, SFC transaction levy of 0.0027%, the AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, legal and other professional fees and printing and all other expenses relating to the [REDACTED], which are currently estimated to amount in aggregate to approximately [REDACTED] (assuming an [REDACTED] of [REDACTED] per [REDACTED], being the mid-point of the indicative [REDACTED] range stated in this document), are payable and borne by our Company.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]