
APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

Notes:

- (1) The audited consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2023 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at June 30, 2023 of RMB877,530,000 with an adjustment for the intangible assets of RMB95,206,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of [REDACTED] and [REDACTED] per share, respectively, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] of approximately [REDACTED] which have been accounted for during the Track Record Period) paid/payable by the Company takes no account of any Shares which may be issued upon the exercise of options granted under the Pre-[REDACTED] Incentive Scheme, any Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme, any Shares which may fall to be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.
- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] have been completed on June 30, 2023 but takes no account of any Shares which may fall to be issued upon the exercise of options granted under the Pre-[REDACTED] Incentive Scheme, any Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme, any Shares which may fall to be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.

During the six months ended June 30, 2023, the Group granted share options to 27 grantees in accordance with the Pre-[REDACTED] Incentive Scheme to subscribe for a total of 37,750,000 shares of the Company at a price of RMB1.99 per share. The grantees will be entitled to exercise the share options by batch after the [REDACTED] subject to satisfaction of the relevant conditions of exercise. However, had such 37,750,000 shares issued per the exercise of the share options granted been taken into account, such that [REDACTED] shares are in issue following the completion of the [REDACTED], the unaudited [REDACTED] adjusted net tangible assets per Share would have been [REDACTED] (equivalent to [REDACTED]) and [REDACTED] (equivalent to [REDACTED]) based on the [REDACTED] of [REDACTED] per Share and [REDACTED] per Share, respectively.

- (4) For the purpose of this unaudited [REDACTED] adjusted consolidated net tangible assets per share, the amounts stated in Renminbi are converted into Hong Kong dollars at the rate of RMB0.9155 to HK\$1.00. No representation is made that Renminbi has been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) Except as disclosed above, no adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2023.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]