

APPENDIX II **UNAUDITED [REDACTED] FINANCIAL INFORMATION**

The information set out in this Appendix does not form part of the Accountant’s Report from [PricewaterhouseCoopers], Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I in this document, and is included herein for illustrative purposes only.

The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.

A. UNAUDITED [REDACTED] ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited [REDACTED] adjusted consolidated net tangible assets prepared in accordance with Rule 4.29 of the Listing Rules are set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2023 as if the [REDACTED] had taken place on that date.

The unaudited [REDACTED] adjusted consolidated net tangible assets has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as at June 30, 2023 or at any future dates. The unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group is based on the consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2023 as set out in the Accountant’s Report of the Company, the text of which is set out in Appendix I to this document, and adjusted as described below.

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2023 <i>(Note 1)</i> <i>RMB’000</i>	Estimated net [REDACTED] from the [REDACTED] <i>(Note 2)</i> <i>RMB’000</i>	Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to the owners of the Company as at June 30, 2023 <i>RMB\$’000</i>	Unaudited [REDACTED] adjusted consolidated net tangible assets per Share <i>(Note 3)</i> <i>RMB</i>	<i>(Note 4)</i> <i>HK\$</i>
Based on an [REDACTED] of [REDACTED] per share	<u>782,324</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>
Based on an [REDACTED] of [REDACTED] per share	<u>782,324</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>

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Notes:

- (1) The audited consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2023 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at June 30, 2023 of RMB877,530,000 with an adjustment for the intangible assets of RMB95,206,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of [REDACTED] and [REDACTED] per share, respectively, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of approximately [REDACTED] which have been accounted for during the Track Record Period) paid/payable by the Company takes no account of any Shares which may be issued upon the exercise of options granted under the Pre-[REDACTED] Incentive Scheme, any Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme, any Shares which may fall to be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.
- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] have been completed on June 30, 2023 but takes no account of any Shares which may fall to be issued upon the exercise of options granted under the Pre-[REDACTED] Incentive Scheme, any Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme, any Shares which may fall to be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.

During the six months ended June 30, 2023, the Group granted share options to 27 grantees in accordance with the Pre-[REDACTED] Incentive Scheme to subscribe for a total of 37,750,000 shares of the Company at a price of RMB1.99 per share. The grantees will be entitled to exercise the share options by batch after the [REDACTED] subject to satisfaction of the relevant conditions of exercise. However, had such 37,750,000 shares issued per the exercise of the share options granted been taken into account, such that [REDACTED] shares are in issue following the completion of the [REDACTED], the unaudited [REDACTED] adjusted net tangible assets per Share would have been [REDACTED] (equivalent to [REDACTED]) and [REDACTED] (equivalent to [REDACTED]) based on the [REDACTED] of [REDACTED] per Share and [REDACTED] per Share, respectively.

- (4) For the purpose of this unaudited [REDACTED] adjusted consolidated net tangible assets per share, the amounts stated in Renminbi are converted into Hong Kong dollars at the rate of RMB0.9166 to HK\$1.00. No representation is made that Renminbi has been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) Except as disclosed above, no adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2023.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]