
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix IV; and
- (b) the written consents referred to in “Statutory and General Information – E. Other Information – 6. Consents of Experts” in Appendix IV.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at www.uboxol.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report and the report on the unaudited [REDACTED] financial information of the Group prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II, respectively;
- (c) the audited consolidated financial statements of our Company for the Track Record Period;
- (d) the legal opinions issued by Han Kun Law Offices, our PRC legal advisor, dated [REDACTED] in respect of certain aspects of our Group;
- (e) Frost & Sullivan Report;
- (f) the PRC Company Law, the Trial Measures together with their unofficial English translations;
- (g) the material contracts referred to in “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix IV;
- (h) the written consents referred to in “Statutory and General Information – E. Other Information – 6. Consents of Experts” in Appendix IV;

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- (i) service contracts and letters of appointment referred to in “Statutory and General Information – C. Further Information about Our Directors, Supervisors and Substantial Shareholders – 2. Directors’ and Supervisors’ Service Contracts and Letters of Appointment” in Appendix IV; and

- (j) the rules of the Pre-[REDACTED] Incentive Scheme, including the list of grantees of the Pre-[REDACTED] Incentive Scheme.