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STELUX Holdings International Limited

寶光實業(國際)有限公司*

Incorporated in Bermuda with limited liability

website: <http://www.stelux.com>

Stock Code: 84

PROFIT WARNING

This Announcement is made by Stelux Holdings International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 Laws of Hong Kong) (the “SFO”).

The Group wishes to inform the shareholders and potential investors of the Company that based on preliminary information currently available to the Board, the Group is expected to record a consolidated net loss attributable to equity holders of the Company for the six months ended 30 September 2023 (“1H 2023” or “Period”) in a range of HK\$20 million to HK\$35 million, compared to a consolidated net profit of HK\$53.2 million for the same period in 2022 (“1H 2022”) which included the gain recognized upon the completion of disposal of a property in Hong Kong (the “Disposal Gain”) of HK\$78.7 million and government subsidies (the “Government Subsidies”) income of HK\$6.4 million. Excluding the Disposal Gain and the Government Subsidies, the Group would have reported a consolidated net loss of HK\$31.9 million in 1H 2022.

The information contained in this Announcement has not been reviewed or audited by the Company’s auditors and is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2023. The Group is still in the course of finalising its accounts which are subject to further review and assessment by the Board. Therefore, the Group’s results for the six months ended 30 September 2023 may be different from the information set out in this Announcement. The Group is expected to publish its interim results for the six months ended 30 September 2023 by the end of November 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with shares of the Company.

On behalf of the Board

Joseph C. C. Wong

Chairman and Chief Executive Officer

Hong Kong, 3 November 2023

Directors of the Company as at the date hereof:

Executive directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*)
and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Non-Executive director:

Suriyan Kanjanapas (also known as Suriyan Joshua Kanjanapas)

Independent Non-Executive directors:

Jeff Ho Chi Kin, Ricky Lai Kai Ming and Honnus Cheung Ho Ling

** For identification purpose only*