

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 October 2023	Status:	New Submission
To : Hong Kong Exchanges	s and Clearing Limited		
Name of Issuer:	Hope Education Group Co., Ltd.		
Date Submitted:	03 November 2023		

## I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares T		Type of shares	Not applicable		Listed on SEHK (Note 1)		Yes			
Stock code	01765		Description	Ordinary Shares							
		f authorised/registere	es Par value			Authorised/registered share capital					
Balance at close of preceding	g month		10,000	0,000,000	USD		0.00001	USD		100,000	
Increase / decrease (-)				0				USD		C	
Balance at close of the month	1		10,000	0,000,000	USD		0.00001	USD		100,000	

Total authorised/registered share capital at the end of the month: USD 100,000

Page 1 of 8 v 1.0.2

#### **II. Movements in Issued Shares**

1. Class of shares	Ordinary share:	S	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01765		Description	Ordinary Shares			
Balance at close of preceding	month		8,224,974,706				
Increase / decrease (-)			0				
Balance at close of the month	1		8,224,974,706				

Page 2 of 8 v 1.0.2

scheme at close of the month

124,958,634

#### **III. Details of Movements in Issued Shares**

2018 Pre-IPO share

option scheme adopted on 18 March 2018 Exercise price: Tranache B -

RMB0.9311 per share General Meeting approval

date (if applicable)

### (A). Share Options (under Share Option Schemes of the Issuer)

124,958,634

18 March 2018

1. Class of shares issuable	Ordinary shares	Type of	shares	Not applica	able	Shar	es issuable to be listed or	n SEHK (Note 1)	Yes	
Stock code of shares issuabl	e (if listed on SEHK) (Note 1	) 01765								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movemen	nt during the	month	Number of share opti outstanding at close the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares issuer which may issued pursuant the as at close of the m	be ereto	The total number of securities which may be ssued upon exercise o all share options to be granted under the scheme at close of the month
1). 2018 Pre-IPO share option scheme adopted on 18 March 2018 Exercise price: Tranache A - RMB0.5911 per share	337,562				337	7,562	0	33	37,562	
General Meeting approval date (if applicable)  18 March 2018										
0. Olasa of abassa isassabla	Outline and a least	T f	-1	Niat andias		Ob		- CELIK (Note 1)	\/	
2. Class of shares issuable	Ordinary shares	Type of shares Not app		Not applica	ible	Snar	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)										
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movemen	nt during the	month	Number of share opti outstanding at close the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares issuer which may issued pursuant the as at close of the m	be ereto	The total number of securities which may be ssued upon exercise or all share options to be granted under the scheme at close of the

124,958,634

Page 3 of 8 v 1.0.2

		1		1	ı			Yes		
3. Class of shares issuable Ordinary shares		Type of	Type of shares		uble Sha	Shares issuable to be listed on SEHK (Note 1)				
Stock code of shares issuable	e (if listed on SEHK) (Note	1) 01765								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movemer	nt during the	month	Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shar issuer which ma issued pursuant the as at close of the	y be hereto	securitie issued u all shar grant	otal number of the which may be upon exercise of the options to be the deat close of the month
1). 2018 Pre-IPO share option scheme adopted on 18 March 2018 Exercise price: Tranache C - RMB1.1311 per share	105,243,552				105,243,55	2 0	105,2	243,552		0
General Meeting approval date (if applicable)	18 March 2018							,		
4.00			-1	<b>N.</b>			. OFLIK (Nat. 4)			
4. Class of shares issuable	Ordinary shares	Type of	snares	Not applica	ible Sna	ares issuable to be listed o	n SEHK (Note 1)	Yes		
Stock code of shares issuable	e (if listed on SEHK) (Note	1) 01765				<del>,</del>				
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movemer	nt during the	month	Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shard issuer which made issued pursuant the as at close of the	es of y be hereto	securitie issued u all shar grant scheme	otal number of es which may be upon exercise of ee options to be eed under the e at close of the month
1). Share Option Scheme adopted on 18 March 2022	605,081,822				605,081,82	2 0	605,0	081,822		249,248
General Meeting approval date (if applicable)	18 March 2022							•		
					otal A (Ordinary shares):	0				

Total funds raised during the month from exercise of options: HKD

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

Page 4 of 8 v 1.0.2

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## (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. C	Class of shares issuable	Ordinary shares		Type of s	shares	Not applicable	Shares issuable to be listed of	on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01765									
De	scription of the Convertible:	es Currency	Amount at clo preceding m		Мс	ovement during the month	Amount at close of the month	No. of new shares issuer issued during month pursuant the (C)	ng the ereto is	issuer ssued p	new shares of which may be oursuant thereto use of the month
	Zero coupon convertible bonds due 2026 issued by Tequ Mayflower Limited	USD '	3.	15,100,000			315,100,000		0		634,555,992
Тур	e of convertibles	Bond/Note	es .								
l	ck code of the Convertibles sted on SEHK) (Note 1)	40600			-						
Sub	oscription/Conversion price	HKD									
	neral Meeting approval date pplicable)	29 Januar	y 2021		<u>-</u>						
							Total C (Ordinary shares):		0		
(D)	). Any other Agreements	or Arrangen	nents to Issue Sh	nares of t	he Issuer w	vhich are to be listed, includir	ng Options (other than Share	Options Schemes)	Not a	applicat	ole
<b>(</b> E)	). Other Movements in Iss	sued Share	Not applicable								
			Total increase / d	lecrease (	(-) in Ordina	ry shares during the month (i.e	. Total of A to E)	0			

Page 5 of 8 v 1.0.2

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 6 of 8 v 1.0.2

#### V. Confirmations

Not applicable	Not	app	licable
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Submitted by: HUANG Zhongcai

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 7 of 8 v 1.0.2

- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "class of shares issuable" should be construed as "class of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 8 of 8 v 1.0.2