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YEEBO (INTERNATIONAL HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 259)

PROFIT WARNING

This announcement is made by Yeebo (International Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Group, the Group is expected to record a profit attributable to owners of the Company for the six months ended 30 September 2023 of approximately HK\$115 million as compared to that of HK\$298 million for the same period of last year.

The Board believes that such decrease is mainly attributable to the following factors:

- (i) non-recurring gain of approximately HK\$148 million on disposal of part of the Group’s holding in Nantong Jianghai Capacitor Company Ltd., an associate of the Group, recorded in the same period of last year;
- (ii) decrease in share of results of associates; and
- (iii) drop in revenue from displays business.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available, which has not been reviewed by the Company’s auditors nor reviewed by the audit committee of the Company and is therefore subject to change and adjustment. Shareholders and potential investors are advised to carefully read the results announcement of the Company for the six months ended 30 September 2023, which are expected to be published by the end of November 2023 in accordance with the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yeebo (International Holdings) Limited
Lau Siu Ki, Kevin
Company Secretary

Hong Kong, 3 November 2023

As at the date of this announcement, the Board of the Company comprises Mr. Fang Yan Tak, Douglas, Mr. Li Kwok Wai, Frankie and Mr. Leung Tze Kuen as executive directors; and Mr. Chu Chi Wai, Allan, Mr. Lau Yuen Sun, Adrian and Professor Lau Kei May as independent non-executive directors.