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UNIVERSAL STAR (HOLDINGS) LIMITED

星宇(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2346)

**(1) REQUEST TO REVIEW DECISION OF THE LISTING COMMITTEE ON
CANCELLATION OF LISTING;
AND
(2) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Universal Star (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 March 2022, 1 April 2022, 13 May 2022, 29 June 2022, 30 June 2022, 15 August 2022, 19 August 2022, 30 September 2022, 30 December 2022, 13 January 2023, 30 March 2023, 28 April 2023, 30 June 2023, 28 July 2023, 21 August 2023, 29 September 2023, 30 October 2023 and 31 October 2023 regarding, among others, the delays in publication of the annual results of the Company for the years ended 31 December 2021 and 2022, the delays in despatch of the annual reports of the Company for the years ended 31 December 2021 and 2022, non-publication of the unaudited annual results announcements for the years ended 31 December 2021 and 2022, change, resignation and appointment of auditors, resignation and appointment of non-executive Directors and independent non-executive Directors, suspension of trading and the resumption guidance set forth by the Stock Exchange, updates on the status of resumption and decision of the Listing Committee on cancellation of listing (the “**Announcements**”). Unless specified otherwise, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that the Company has submitted a written request to the Stock Exchange on 3 November 2023 for the Delisting Decision to be referred to the Listing Review Committee of the Stock Exchange (the “**LRC**”) for a review (the “**Review**”) pursuant to Chapter 2B of the Listing Rules. Shareholders and potential investors of the Company are reminded that the outcome of the Review is uncertain.

Should there be any material development(s) in relation to the aforementioned matter, further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022. Trading in the shares of the Company will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Universal Star (Holdings) Limited
Li Li
Chairlady and Executive Director

Hong Kong, 3 November 2023

As at the date of this announcement, the Board comprises Ms. Li Li as the executive Director; Ms. Li Yanfang as the non-executive Director; and Mr. Yan Aru, Mr. Gong Peiyue and Mr. Tsang Ho Pong as the independent non-executive Directors.