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**Southwest Securities International Securities Limited**

**西證國際證券股份有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 812)**

**SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF  
THE POTENTIAL TRANSACTIONS PURSUANT TO  
RULE 3.7 OF THE TAKEOVERS CODE,  
RULE 13.09 OF THE LISTING RULES AND  
PART XIVA OF THE SFO**

This announcement is made by the Company pursuant to Rule 3.7 of the Takeovers Code, Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Reference is made to announcement of the Company dated 25 October 2023 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to provide additional information in relation to the Business Cost Sharing Agreement.

As disclosed in the Announcement, the Potential Purchaser has agreed to bear, among others, a lump sum fee payable to the Company for the sharing of revenue derived from the Licensed Corporations (i.e. the Lump Sum Revenue). According to the terms of the Business Cost Sharing Agreement, the Company shall on a monthly basis provide a Monthly Operational Statement, which shall among others include a lump sum fee payable by the Potential Purchaser to the Company. Such lump sum fee payable shall be approximately HK\$50,000 per month which relates to the compliance costs of the Licensed Corporations, estimated based on the scale of business projects being undertaken. Within 20

business days after the conclusion of the Sharing Term, the Company shall provide a Pre-Final Operational Statement to the Potential Purchaser for its confirmation, after which the Potential Purchaser shall settle the lump sum fee payable to the Company.

By Order of the Board  
**Southwest Securities International Securities Limited**  
**Zhang Hongwei**  
*Chairman*

Hong Kong, 3 November 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hongwei (Chairman) and Mr. Huang Changsheng; and the independent non-executive directors of the Company are Mr. Meng Gaoyuan, Mr. Liang Jilin and Mr. Cao Ping.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

\* *For identification purpose only*