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国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION FURTHER ANNOUNCEMENT ON FINANCE LEASE TRANSACTION

References are made to the announcement of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) dated 27 April 2023, the circular dated 7 June 2023 (the “**Announcement and Circular**”) and poll results of 2022 annual general meeting dated 28 June 2023, in relation to, among others, the Company and Hubei Hanshi Intercity Railway Co., Ltd.# (湖北漢十城際鐵路有限公司) as the Lessee agreed on the principal terms of the Finance Lease Agreement. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement and Circular.

The Board hereby announces that on 3 November 2023 (after trading hours), the Company and the Lessee entered into the Finance Lease Agreement. The total appraised value of the Leased Assets amounted to approximately RMB2,778,111,083. The lease principal is of the same amount as the transfer consideration, which totaling RMB2,500,000,000; and the total amount of the lease interest during the lease term is approximately RMB590,000,000.

For other details of this finance lease transaction, please refer to the Announcement and Circular.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
3 November 2023

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. XU Jin, Mr. LI Haijian and Mr. LIU Ming.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

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