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Beijing UBOX Online Technology Corp.
北京友寶在線科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

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*This announcement is made by the order of Beijing UBOX Online Technology Corp. (北京友寶在線科技股份有限公司) (the “**Company**”). The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated August 21, 2023 in relation to the appointment of Goldman Sachs (Asia) L.L.C., China Securities (International) Corporate Finance Company Limited and Huatai Financial Holdings (Hong Kong) Limited as its overall coordinators.

The Board hereby announces that the Company and Goldman Sachs (Asia) L.L.C. have agreed to terminate the appointment of Goldman Sachs (Asia) L.L.C. as one of its overall coordinators on September 27, 2023.

As of the date of this announcement, the Company has appointed Huatai Financial Holdings (Hong Kong) Limited and China Securities (International) Corporate Finance Company Limited as its overall coordinators.

By order of the Board
Beijing UBOX Online Technology Corp.
Mr. Wang Bin
Chairman and Executive Director

Hong Kong, September 28, 2023

The directors of the Company named in the application to which this announcement relates are: (i) Mr. Wang Bin, Mr. Chen Kunrong, Mr. Yu Lizhi and Ms. Cui Yan as executive directors; (ii) Mr. Zhu Chao and Ms. An Yufang as non-executive directors; and (iii) Mr. Wang Xiaochuan, Ms. Guo Wei and Mr. Zhang Chen as independent non-executive directors.