

**BY EMAIL AND BY HAND**

**STRICTLY PRIVATE AND CONFIDENTIAL**

The Board of Directors  
**Lianhua Supermarket Holdings Co., Ltd.**

16th Floor, Methodist Building  
36 Hennessy Road  
Wanchai Hong Kong

6 November 2023

Dear Sirs,

**Lianhua Supermarket Holdings Co., Ltd.**  
**(the “Company”, together with its subsidiaries, the “Group”)**

**CONTINUING CONNECTED TRANSACTIONS  
AND VERY SUBSTANTIAL ACQUISITION, CONNECTED TRANSACTION  
AND CONTINUING CONNECTED TRANSACTIONS**


We refer to the circular of the Company in respect of, among other things, the above captioned matters dated 6 November 2023 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby give our consent and confirm that we had given and had not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), and the references to our name included herein in the form and context in which they are included. We hereby further consent to the IFA Letter and this consent letter being published as described in the appendix to the Circular.

We also confirm that, as at the latest practicable date of the Circular (i.e. 30 October 2023), we did not have any beneficial shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any direct or indirect interests in any assets which have since 31 December 2022 (being the date to which the latest published audited consolidated financial statements of the Group were made up) been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of  
**Lego Corporate Finance Limited**

  
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Kristie Ho  
Managing Director