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## **STANDARD CHARTERED PLC**

**渣打集團有限公司**

*(Incorporated as a public limited company in England and Wales with limited liability)*

*(Registered Number: 966425)*

*(Stock Code: 02888)*

**3 November 2023**

**NOT FOR DISTRIBUTION OR TRANSMISSION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES**

### **PUBLICATION OF FINAL TERMS**

The Final Terms dated 31 October 2023 relating to the issue by Standard Chartered PLC on 8 November 2023 of U.S.\$750,000,000 6.750 per cent. Fixed Rate Reset Notes due 2028, the Final Terms dated 31 October 2023 relating to the issue by Standard Chartered PLC on 8 November 2023 of U.S.\$750,000,000 7.018 per cent. Fixed Rate Reset Notes due 2030 and the Final Terms dated 31 October 2023 relating to the issue by Standard Chartered PLC on 8 November 2023 of U.S.\$400,000,000 Floating Rate Notes due 2028 (together, the "**Notes**") have been submitted to the Financial Conduct Authority and are available for viewing.

The Notes have been issued under the U.S.\$77,500,000,000 Debt Issuance Programme established by Standard Chartered PLC and Standard Chartered Bank.

Application has been made for the Notes to be admitted to the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange with effect from 8 November 2023.

To view the full documents, please paste the following URL into the address bar of the browser.

[http://www.rns-pdf.londonstockexchange.com/rns/3749S\\_1-2023-11-3.pdf](http://www.rns-pdf.londonstockexchange.com/rns/3749S_1-2023-11-3.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/3749S\\_2-2023-11-3.pdf](http://www.rns-pdf.londonstockexchange.com/rns/3749S_2-2023-11-3.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/3749S\\_3-2023-11-3.pdf](http://www.rns-pdf.londonstockexchange.com/rns/3749S_3-2023-11-3.pdf)

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## **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the base prospectus dated 15 June 2023 (the "**Prospectus**")) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and/or the Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes offered by the Prospectus and the Final Terms have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or any relevant securities laws of any state of the United States and are subject to U.S. tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in the United States, as defined in Regulation S under the Securities Act. The Prospectus may not be accessed from, or transmitted in or into, the United States.

Standard Chartered PLC LEI: U4LOSYZ7YG4W3S5F2G91

END

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

*Chairman:*  
José María Viñals Iñiguez

*Executive Directors:*  
William Thomas Winters, CBE and Andrew Nigel Halford

*Independent Non-Executive Directors:*  
Shirish Moreshwar Apte; David Philbrick Conner; Gay Huey Evans, CBE; Jacqueline Hunt; Robin Ann Lawther, CBE; Maria da Conceicao das Neves Calha Ramos (Senior Independent Director); Philip George Rivett; David Tang; Carlson Tong and Linda Yi-chuang Yueh, CBE