



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Tencent Holdings Limited

Date Submitted: 06 November 2023

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00700	Description				
Multi-counter stock code	80700	RMB	Description			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	50,000,000,000	HKD	0.00002	HKD	1,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	50,000,000,000	HKD	0.00002	HKD	1,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,000,000

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00700	Description				
Multi-counter stock code	80700	RMB	Description			
Balance at close of preceding month			9,527,640,104			
Increase / decrease (-)			-19,721,798			
Balance at close of the month			9,507,918,306			

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable		Ordinary shares		Type of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes						
Stock code of shares issuable (if listed on SEHK) (Note 1)				00700											
Multi-counter stock code		80700	RMB	Description											
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month			
1).	Post-IPO Share Option Scheme II adopted on 16/05/2007  (i) Exercise price (March 2017) HK\$185.65	22,953,327				22,953,327		0		22,843,952		0			
General Meeting approval date (if applicable)		16 May 2007													
2).	2023 Share Option Scheme adopted on 17/05/2023  (i) Exercise price (July 2017) HK\$230.89, HK\$230.87	3,221,040		Exercised		-7,198		3,194,864		7,198		3,194,864		274,076,375	
				Lapsed		-18,978									
General Meeting approval date (if applicable)		17 May 2023													
3).	(ii) Exercise price (November 2017) HK\$368.46	71,190		Lapsed		-39,760		31,430		0		31,430		274,076,375	
General Meeting approval date (if applicable)		17 May 2023													

4).	(iii) Exercise price (January 2018) HK\$387.16	97,915			97,915	0	97,915	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
5).	(iv) Exercise price (April 2018) HK\$358.11, HK\$357.86	21,898,614	Lapsed	-9,800	21,888,814	0	21,866,082	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
6).	(v) Exercise price (May 2018) HK\$355.51	26,390			26,390	0	26,390	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
7).	(vi) Exercise price (June 2018) HK\$348.04	83,580			83,580	0	83,580	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
8).	(vii) Exercise price (July 2018) HK\$332.87, HK\$332.47, HK\$331.57, HK\$331.40	3,000,862	Lapsed	-9,603	2,991,259	0	2,951,771	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
9).	(viii) Exercise price (August 2018) HK\$302.78	17,780			17,780	0	17,780	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
10).	(ix) Exercise price (April 2019) HK\$321.04, HK\$320.78, HK\$320.45, HK\$320.01	23,458,728			23,458,728	0	5,958,728	274,076,375

General Meeting approval date (if applicable)		17 May 2023						
11.)	(x) Exercise price (July 2019) HK\$306.21, HK\$305.79, HK\$304.61, HK\$301.46	1,601,547	Exercised	-4,057	1,590,484	4,057	1,572,689	274,076,375
			Lapsed	-7,006				
General Meeting approval date (if applicable)		17 May 2023						
12.)	(xi) Exercise price (August 2019) HK\$288.89, HK\$288.46, HK\$287.49	121,704			121,704	0	121,704	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
13.)	(xii) Exercise price (December 2019) HK\$290.39, HK\$289.77	17,664			17,664	0	17,664	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
14.)	(xiii) Exercise price (January 2020) HK\$330.89, HK\$329.92	111,510			111,510	0	111,510	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
15.)	(xiv) Exercise price (March 2020) HK\$305.66, HK\$305.64, HK\$305.49, HK\$304.23, HK\$303.74	7,242,394			7,242,394	0	5,423,246	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
16.)	(xv) Exercise price (May 2020) HK\$367.16,	49,840			49,840	0	49,840	274,076,375

	HK\$366.70, HK\$365.53							
General Meeting approval date (if applicable)		17 May 2023						
17).	(xvi) Exercise price (July 2020) HK\$472.04, HK\$471.92, HK\$470.14, HK\$470.04, HK\$469.87	1,236,931	Lapsed	-1,380	1,235,551	0	925,441	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
18).	(xvii) Exercise price (August 2020) HK\$444.32, HK\$444.07, HK\$444.01, HK\$443.08, HK\$442.82	36,957			36,957	0	36,467	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
19).	(xviii) Exercise price (November 2020) HK\$511.83, HK\$511.59, HK\$511.54, HK\$510.71, HK\$510.57, HK\$508.53	95,396	Lapsed	-15,705	79,691	0	71,278	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
20).	(xix) Exercise price (December 2020) HK\$495.23, HK\$494.94, HK\$494.22	119,235			119,235	0	84,166	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
21).	(xx) Exercise price (March 2021) HK\$533.39,	5,861,765	Lapsed	-704	5,861,061	0	3,030,338	274,076,375

	HK\$533.13, HK\$533.07, HK\$532.35, HK\$532.29, HK\$532.24, HK\$532.06, HK\$531.71, HK\$531.69							
General Meeting approval date (if applicable)		17 May 2023						
22.	(xxi) Exercise price (June 2021) HK\$529.18, HK\$529.15, HK\$529.08, HK\$528.51, HK\$528.40, HK\$527.29, HK\$526.97	23,339	Lapsed	-3,084	20,255	0	14,227	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
23.	(xxii) Exercise price (July 2021) HK\$478.17, HK\$477.46, HK\$476.52, HK\$476.09	7,522,823	Lapsed	-18,520	7,504,303	0	3,767,085	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
24.	(xxiii) Exercise price (November 2021) HK\$437.83, HK\$436.86, HK\$435.86, HK\$434.78, HK\$433.54, HK\$433.25	188,591			188,591	0	125,726	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
25.	(xxiv) Exercise price (March 2022) HK\$343.96, HK\$343.84,	7,241,873	Lapsed	-6,528	7,235,345	0	2,213,515	274,076,375

	HK\$343.77, HK\$343.61, HK\$343.22, HK\$343.21, HK\$343.20, HK\$343.06, HK\$342.87, HK\$342.81, HK\$342.79, HK\$342.50, HK\$342.49, HK\$341.94							
General Meeting approval date (if applicable)		17 May 2023						
26).	(xxv) Exercise price (August 2022) HK\$277.91, HK\$277.42, HK\$276.81, HK\$276.01	5,377,502	Exercised	-6,947	5,338,404	6,947	1,314,009	274,076,375
			Lapsed	-32,151				
General Meeting approval date (if applicable)		17 May 2023						
27).	(xxvi) Exercise price (March 2023) HK\$375.60	3,659,669			3,659,669	0	0	274,076,375
General Meeting approval date (if applicable)		17 May 2023						
28).	(xxvii) Exercise price (August 2023) HK\$334.04	13,559,527	Lapsed	-2,748	13,556,779	0	0	274,076,375
General Meeting approval date (if applicable)		17 May 2023						

Total A (Ordinary shares): 18,202

Total funds raised during the month from exercise of options: HKD 4,832,327.14

Remarks:

1. The Post-IPO Share Option Scheme II expired on 16 May 2017 and no further share options will be granted under the scheme.
2. In May 2023, all the outstanding share options (including both vested and unvested) granted under the Post-IPO Share Option Scheme IV adopted on 17 May 2017 have been transferred to



the 2023 Share Option Scheme adopted on 17 May 2023. 274,076,375 ordinary shares as set out in items 2 to 28 refer to the total number of securities which may be issued upon exercise of all share options to be granted under the 2023 Share Option Scheme as at 31 October 2023.

3. The exercise prices of the share options specified in items 1 to 24 represent the exercise prices which had been adjusted as a result of the Distribution in Specie of (I) the JD.com shares (as disclosed in the announcement dated 14 March 2022) and (II) the Meituan shares (as disclosed in the announcement dated 9 January 2023), pursuant to the scheme rules of the Post-IPO Share Option Scheme II and the Post-IPO Share Option Scheme IV.

4. The exercise prices of the share options specified in items 25 to 26 represent the exercise prices which had been adjusted as a result of the Distribution in Specie of the Meituan shares (as disclosed in the announcement dated 9 January 2023), pursuant to the scheme rules of the Post-IPO Share Option Scheme IV.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)	00700					
Multi-counter stock code	80700	RMB	Description			
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares			30 October 2023	17 May 2023	-19,740,000	

Total E (Ordinary shares): -19,740,000

Remarks:

A total of 19,740,000 ordinary shares (previously repurchased on market on 22, 25 to 29 September 2023, and 3 to 6, 9 to 13 October 2023) were cancelled on 30 October 2023.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

-19,721,798

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under Main Board Rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all the securities of each class are in all respects identical (Note 3); and
- (iii) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

Submitted by: Lau Suk Yi

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares repurchased”; and
- . “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”