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華夏文化科技集團

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock code: 01566)

RELEASE OF COURT HEARING FOR SANCTIONING THE SCHEME

This announcement is made by the Company pursuant to Rules 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 5 June 2023 and 27 June 2023 relating to the Scheme Meeting and the Court hearing for sanctioning the Scheme (the "Announcements"). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

As disclosed in the Announcements, the Court hearing for sanctioning the Scheme (the "**Sanction Hearing**") was scheduled to be heard on 8 November 2023 and 9 November 2023 unless otherwise ordered by the Court.

Upon the Company's report to the Court of the recent update and as directed by the Court on 2 November 2023, the tentative date for the Sanction Hearing will be released.

Further announcements on the development of the Sanction Hearing will be made by the Company to update the shareholders (the "**Shareholders**") and potential investors of the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board CA Cultural Technology Group Limited Chong Heung Chung Jason Chairman and Executive Director

Hong Kong, 6 November 2023

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.