

THIS ELECTION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

If you are in doubt as to any aspect of this election form (the "Election Form") or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, certified public accountant or other professional adviser.

閣下如對本選擇表格(選擇表格)之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券商或註冊證券機構、銀行經理、律師、註冊會計師或其他專業顧問。

If you have sold or transferred all your shares in Cosmopolitan International Holdings Limited (the "Company"), you should at once hand the Prospectus and this Election Form to the purchaser(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

閣下如已售出或轉讓名下所有四海國際集團有限公司(本公司)之股份，應立即將招股書及本選擇表格送交買主，或經手買賣或轉讓之銀行、持牌證券商或註冊證券機構或其他代理商，以備轉交買主或承讓人。

Unless otherwise defined herein, capitalised terms used in this Election Form shall have the same meanings as defined in the prospectus (the "Prospectus") of the Company dated 7 November 2023.

Copies of the Prospectus and this Election Form, together with the written consent referred to in the paragraph headed "2. Expert and Consent" in Appendix II to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

招股書及本選擇表格之副本連同招股書附錄二「專家及同意書」一段所指之同意書，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條向香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件之內容概不負責。Subject to the granting of the listing of, and permission to deal in, the Cosmo Bonus Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Cosmo Bonus Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Cosmo Bonus Shares on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Cosmopolitan Shareholders should seek advice from their licensed securities dealer(s) or other professional adviser(s) for details of those settlement arrangements and how such arrangements will affect their rights and interests.

待四海紅利股份獲准於聯交所上市及買賣，以及遵守香港結算之證券收納規定後，四海紅利股份將獲香港結算接納為合資格證券。可由四海紅利股份各自開始於聯交所買賣當日或香港結算釐定之其他日期起於中央結算系統內寄存。結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日於中央結算系統內進行交收。中央結算系統下之所有活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序所規限。有關該等交收安排之詳情及該等安排將如何影響其權利及權益，四海股東應向其持牌證券交易商或其他專業顧問尋求意見。

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this Election Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Election Form.

香港交易及結算有限公司及香港聯合交易所有限公司對本選擇表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本選擇表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

HKSCC takes no responsibility for the contents of this Election Form, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Election Form.

香港結算對本選擇表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本選擇表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

YOU DO NOT NEED TO TAKE ANY ACTION TO RECEIVE ONLY COSMO BONUS SHARES. YOU ONLY NEED TO COMPLETE THIS ELECTION FORM IF YOU ELECT TO RECEIVE COSMO BONUS CNS IN LIEU OF COSMO BONUS SHARES (IN WHOLE OR IN PART).

若閣下欲僅收取四海紅利股份，則毋須採取任何行動。只需填妥閣下選擇收取四海紅利可換股票據代替四海紅利股份(全部或部分)才需要填妥此選擇表格。

PLEASE READ THE "LETTER FROM THE COSMOPOLITAN BOARD" IN THE PROSPECTUS BEFORE ELECTING TO RECEIVE THE COSMO BONUS CNS IN LIEU OF THE COSMO BONUS SHARES

選擇收取四海紅利可換股票據以代替四海紅利股份前，懇請閣下閱讀招股書內的「董事會函件」



CCS6470

CPIH

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 120)

COSMO BONUS ISSUE WITH AN OPTION TO ELECT TO RECEIVE COSMO BONUS CNS - ELECTION FORM

四海紅利發行下選擇收取四海紅利可換股票據 - 選擇表格

Share Registrar and Transfer Office in Hong Kong: Computershare Hong Kong Investor Services Limited

香港股份登記處: 香港中央證券登記有限公司

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

香港灣仔皇后大道東183號合和中心17M樓

PART 1 第一部份 YOUR DETAILS 閣下之個人資料

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東姓名及地址
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BOX B 乙欄	REGISTERED HOLDING OF CONVERTIBLE PREFERENCE SHARES OF HK\$0.02 EACH (COSMO CONSOLIDATED CONVERTIBLE PREFERENCE SHARES) ON 2 NOVEMBER 2023 於二零二三年十一月二日登記持有之每股面值0.02港元之可換股優先股 (四海合併可換股優先股)數目
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PART 2 第二部份

ELECTION OF COSMO BONUS CNS IN LIEU OF ALL OR PART OF YOUR ENTITLEMENT TO THE COSMO BONUS SHARES UNDER THE COSMO BONUS ISSUE

選擇收取四海紅利可換股票據代替四海紅利發行下可獲得之全部或部分四海紅利股份

If you wish to receive your entitlement in Cosmo Bonus CNS in lieu of ALL or PART of the entitlement to Cosmo Bonus Shares under the Cosmo Bonus Issue,

(a) please insert in BOX C the number of Cosmo Consolidated Convertible Preference Shares which you held on the Record Date (2 November 2023) for which you require your entitlement to be issued in Cosmo Bonus Shares, and

(b) please insert in BOX D the number of Cosmo Consolidated Convertible Preference Shares which you held on the Record Date (2 November 2023) for which you require your entitlement to be issued in Cosmo Bonus CNS in lieu of Cosmo Bonus Shares

then SIGN, DATE and RETURN this Election Form to the Company's share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at the address as stated above, so as to arrive NOT LATER THAN 4:30 p.m. on Wednesday, 22 November 2023.

閣下如欲收取四海紅利可換股票據以代替四海紅利發行下可獲得之全部或部分四海紅利股份，

(a) 則請於丙欄填寫閣下要求以四海紅利股份之相關優先股數目(該等優先股須為閣下於四海紅利發行之記錄日期(二零二三年十一月二日)持有之四海合併可換股優先股)，及

(b) 則請於丁欄填寫閣下要求以四海紅利可換股票據代替四海紅利股份之相關優先股數目(該等優先股須為閣下於四海紅利發行之記錄日期(二零二三年十一月二日)持有之四海合併可換股優先股)。

然後於選擇表格上簽名及註明日期，並須最遲於二零二三年十一月二十一日(星期三)下午四時三十分將本選擇表格按上述地址交回本公司之香港股份登記處戶處香港中央證券登記有限公司。

If you sign this Election Form but do not specify the number of Cosmo Consolidated Convertible Preference Shares in respect of which you wish to receive Cosmo Bonus Shares and Cosmo Bonus CNS in Box C and D (where applicable), you will be deemed to have elected to receive ONLY Cosmo Bonus Shares in respect of ALL the Cosmo Consolidated Convertible Preference Shares registered in your name on the Record Date for the Cosmo Bonus Issue (2 November 2023).

倘閣下簽署此選擇表格但並無於丙欄及丁欄(如適用)註明閣下欲收取之四海紅利股份及四海紅利可換股票據指明四海合併可換股優先股數目，則閣下將被視為就於四海紅利發行之記錄日期(二零二三年十一月二日)登記在閣下名下之所有四海合併可換股優先股僅選擇收取四海紅利股份。

If you elect to receive Cosmo Bonus CNS in respect of a greater number of Cosmo Consolidated Convertible Preference Shares than your registered holding on the Record Date for the Cosmo Bonus Issue (2 November 2023) (after deducting the number of Cosmo Consolidated Convertible Preference Shares in Box C, if any), you will be deemed to have elected to receive ONLY Cosmo Bonus Shares in respect of ALL the Cosmo Consolidated Convertible Preference Shares registered in your name on the Record Date for the Cosmo Bonus Issue (2 November 2023).

倘閣下選擇收取四海紅利可換股票據之有關優先股數目超過閣下於四海紅利發行之記錄日期(二零二三年十一月二日)登記持有之四海合併可換股優先股數目(扣除丙欄之有關四海合併可換股優先股數目後，如有)，則閣下將被視為就於四海紅利發行之記錄日期(二零二三年十一月二日)登記在閣下名下之所有四海合併可換股優先股僅選擇收取四海紅利股份。

BOX C 丙欄	PLEASE INSERT IN THE BOX TO THE RIGHT THE NUMBER OF COSMO CONSOLIDATED CONVERTIBLE PREFERENCE SHARES WHICH YOU HELD ON THE RECORD DATE (2 NOVEMBER 2023), FOR WHICH YOU REQUIRE YOUR ENTITLEMENT TO BE ISSUED IN COSMO BONUS SHARES 請於右方空格內填上閣下要求以四海紅利股份之發行配額之相關優先股數目(該等優先股須為閣下於記錄日期(二零二三年十一月二日)持有之四海合併可換股優先股)
BOX D 丁欄	PLEASE INSERT IN THE BOX TO THE RIGHT THE NUMBER OF COSMO CONSOLIDATED CONVERTIBLE PREFERENCE SHARES WHICH YOU HELD ON THE RECORD DATE (2 NOVEMBER 2023), FOR WHICH YOU REQUIRE YOUR ENTITLEMENT TO BE ISSUED IN COSMO BONUS CNS IN LIEU OF COSMO BONUS SHARES 請於右方空格內填上閣下要求以四海紅利可換股票據代替四海紅利股份之四海紅利發行之相關優先股數目(該等優先股須為閣下於記錄日期(二零二三年十一月二日)持有之四海合併可換股優先股)

PART 3 第三部份

TO THE BOARD OF DIRECTORS OF COSMOPOLITAN INTERNATIONAL HOLDINGS LIMITED

致四海國際集團有限公司董事會:

I/WE, THE UNDERSIGNED AND ABOVE-NAMED REGISTERED SHAREHOLDER(S), GIVE NOTICE THAT THE COSMO BONUS ISSUE SHOULD BE ISSUED IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE, SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE PROSPECTUS AND THE ARTICLES OF ASSOCIATION OF THE COMPANY.

本人/吾等，即下方簽署人及上述登記股東，茲通知董事會四海紅利發行應按照上述指示並遵照招股書所載之條款及條件以及本公司之組織章程細則派發。

SIGNED 簽署 (notes) (附註)

(1) (2) (3) (4)

DATE 日期:

Contact Telephone No. 聯絡電話號碼:

Email Address 電子郵件地址:

NOTES 附註:

(I) IN THE CASE OF JOINT HOLDERS, ALL HOLDERS MUST SIGN.

(I) 如屬聯名持有人，所有持有人均須簽署。

(II) IN THE CASE OF A CORPORATION, THIS ELECTION FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED REPRESENTATIVE, WHOSE OFFICE SHOULD BE STATED.

(II) 如屬法團，則本選擇表格須由正式授權代表簽署並須註明其職位。

IF YOU WISH TO RECEIVE ONLY THE COSMO BONUS SHARES, YOU DO NOT NEED TO TAKE ANY ACTION. THEREFORE, PLEASE DO NOT RETURN THIS ELECTION FORM.

閣下如欲僅收取四海紅利股份，則毋須採取任何行動。因此，請不要交回本選擇表格。

FAILURE TO DULY COMPLETE, SIGN AND RETURN THIS ELECTION FORM WILL RESULT IN YOUR ENTITLEMENT UNDER THE COSMO BONUS ISSUE BEING ISSUED WHOLLY IN COSMO BONUS SHARES.

倘閣下沒有填妥、簽署及交回本選擇表格，則閣下於四海紅利發行下之配額將全數以四海紅利股份派發。

THIS ELECTION FORM IS FOR THE USE OF THE REGISTERED SHAREHOLDER(S) NAMED IN BOX A ONLY. THE RIGHT TO RECEIVE COSMO BONUS SHARES AND/OR COSMO BONUS CNS IS NON-TRANSFERABLE. THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE PROSPECTUS. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS ELECTION FORM WILL BE ISSUED.

本選擇表格只供名列於甲欄內之登記股東使用。收取四海紅利股份及/或四海紅利可換股票據權利不可轉讓。本選擇表格應與招股書一起閱讀。本公司將不會就本選擇表格另發收據。

NO ELECTIONS TO RECEIVE COSMO BONUS CNS IN LIEU OF ALL (OR PART) OF YOUR ENTITLEMENT TO THE COSMO BONUS SHARES UNDER THE COSMO BONUS ISSUE MAY, AFTER THIS ELECTION FORM IS SIGNED AND RETURNED TO THE COMPANY'S SHARE REGISTRAR AND TRANSFER OFFICE IN HONG KONG, BE IN ANY WAY WITHDRAWN, REVOKED, SUPERSEDED OR ALTERED.

閣下選擇收取四海紅利可換股票據以代替閣下於四海紅利發行下可獲得之全部(或部分)四海紅利股份，並在上述選擇表格上簽署及將本選擇表格交回本公司之香港股份登記處戶處後，概不得以任何方式撤回、撤銷、取代或更改閣下之選擇。

CERTIFICATES OF COSMO BONUS SHARES AND/OR COSMO BONUS CNS WILL BE SENT BY ORDINARY POST ON OR ABOUT 4 DECEMBER 2023 TO THE REGISTERED SHAREHOLDER(S) AT THE ABOVE ADDRESS AND AT THE RISK OF THE REGISTERED SHAREHOLDER(S).

四海紅利股份證書及/或四海紅利可換股票據證書將於二零二三年十二月四日前後按上述股東地址以平郵方式寄給登記股東，郵誤風險由登記股東承擔。