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INSIDE INFORMATION

INFORMATION UPDATE ON H15 SINO-OCEAN 5 AND H18 SINO-OCEAN 1 CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (1) the announcements of the Company dated 13 October 2023, 17 October 2023, 19 October 2023, 24 October 2023, 25 October 2023 and 27 October 2023, respectively, in relation to the "H15 Sino-Ocean 5" corporate bonds (formerly known as "15 Sino-Ocean 05" corporate bonds, security code: 122498.SH) (the "**H15 Sino-Ocean 5 Corporate Bonds**") issued by SOG China, a wholly-owned subsidiary of the Company (collectively, the "**H15 Sino-Ocean 5 Announcements**"); and (2) the announcements of the Company dated 18 July 2023, 25 July 2023, 26 July 2023, 30 July 2023, 2 August 2023, 22 August 2023 and 31 August 2023, respectively, in relation to the "H18 Sino-Ocean 1" corporate bonds (formerly known as "18 Sino-Ocean 01" corporate bonds, security code: 143666.SH) (together with the H15 Sino-Ocean 5 Corporate Bonds, the "**Corporate Bonds**") issued by SOG China (together with the H15 Sino-Ocean 5 Announcements, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors that, SOG China intends to negotiate the adjustment on repayment with the holders of the Corporate Bonds. Nevertheless, the relevant matters are subject to uncertainties. Therefore, in order to safeguard the interests of the holders of the Corporate Bonds, and in accordance with the relevant rules and regulations, upon application to The Shanghai Stock Exchange, the trading of the Corporate Bonds will be suspended with effect from the commencement of the trading hours of The Shanghai Stock Exchange on 7 November 2023.

During the period of suspension of trading of the Corporate Bonds, SOG China will perform its information disclosure obligations in accordance with the relevant laws and regulations, the "Notice on Matters Pertaining to the Provision of Transfer and Settlement Services for Designated Bonds During the Listing Period" (《關於為上市期間特定債券提供轉讓結算服務有關事項的通知》) published by The Shanghai Stock Exchange and China Securities Depository and Clearing Corporation Limited and other relevant requirements. Once the relevant matters are confirmed, SOG China will make an announcement and apply for the resumption of trading of the Corporate Bonds in a timely manner.

Further information on the Corporate Bonds is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 7 November 2023

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.