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REDEMPTION NOTICE TO HOLDERS

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as Issuer)

US\$500,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital

Securities (the “Capital Securities”)

(Stock Code: 5199)

Reference is made to the announcement of the Issuer dated 3 October 2023 in relation to the notice of redemption issued by the Issuer to redeem the Capital Securities.

The Issuer has on 6 November 2023 redeemed in whole the Capital Securities in accordance with the notice of redemption. There are no Capital Securities in issue following completion of the redemption and cancellation of the Capital Securities. Listing of the Capital Securities on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 13 November 2023.

Hong Kong, 7 November 2023

As at the date of this announcement, the directors of the Issuer are FANG Heying, LIU Cheng, HU Gang, BI Mingqiang, KAN NG Chau Yuk Helen, BAI Lijun, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine and WANG Guoliang.