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NOTICE OF COMPLETION OF REDEMPTION OF SECURITIES AND WITHDRAWAL OF LISTING

Franshion Brilliant Limited

方興光耀有限公司

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**US\$300,000,000 4.875 PER CENT. SUBORDINATED GUARANTEED
PERPETUAL CAPITAL SECURITIES**

(the “Securities”)

(Stock Code: 5030)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

(the “Company”)

References are made to the announcements of the Company dated 6 November 2017 regarding the completion of issuance of the Securities, the announcement of the Issuer dated 23 November 2017 regarding the listing of the Securities and the announcement of the Issuer dated 26 September 2023 regarding the notice of redemption of the Securities (together, the “Announcements”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Indenture of the Securities, the Issuer has exercised its right to redeem all the Securities outstanding and has completed the redemption of the Securities in full on 6 November 2023.

Upon completion of the redemption and as of the date of this announcement, there are no amounts outstanding in respect of the Securities.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 14 November 2023.

Hong Kong, 7 November 2023

As at the date of this announcement, the Directors of Issuer are Mr. TAO Tianhai and Ms. QIAO Xiaojie.

As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. AN Hongjun and Mr. CHEN Chuan as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.