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**SHENGUAN HOLDINGS (GROUP) LIMITED**

**神冠控股(集團)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00829)**

**CONTINUING CONNECTED TRANSACTIONS  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Shenguan Holdings (Group) Limited (the “**Company**”) dated 18 October 2023 in relation to, among other things, (1) renewal of the Junye Sale and Purchase Agreement and the Zhongbo Sale and Purchase Agreement; and (2) renewal of the Zhiguan Framework Agreement (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, details of (i) the terms of the Junye Sale and Purchase Agreement, the Zhongbo Sale and Purchase Agreement and the Zhiguan Framework Agreement, the Transactions contemplated thereunder and the corresponding Proposed Annual Caps; (ii) the respective letters of advice from the Independent Board Committee and the Independent Financial Adviser; and (iii) a notice convening the EGM is expected to be despatched to the Shareholders on or before 8 November 2023.

As additional time is required by the Company to prepare and finalise certain information for inclusion in the Circular, the Circular is expected to be despatched to the Shareholders on or before 10 November 2023.

By Order of the Board  
**Shenguan Holdings (Group) Limited**  
**Zhou Yaxian**  
*Chairman*

Hong Kong, 7 November 2023

*As at the date of this announcement, the executive Directors are Ms. Zhou Yaxian, Mr. Ru Xiquan, Mr. Mo Yunxi, Mr. Sha Junqi and Mr. Li Chenglin; the non-executive Director is Dato’ Sri Low Jee Keong; and the independent non-executive Directors are Mr. Tsui Yung Kwok, Mr. Meng Qinguo and Mr. Zhou Xiaoxiong.*