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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

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*The Sole Overall Coordinator confirms that there has been no over-allocation of the Shares under the International Placing. Therefore, the Stock Borrowing Agreement has not been and will not be entered into and the Over-allotment Option has not been and will not be exercised. In view of the fact that there has been no over-allocation in the International Placing, no stabilising actions will be taken during the stabilising period.*

*Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on or about Thursday, 9 November 2023).*



## XXF Group Holdings Limited

### 喜相逢集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

#### GLOBAL OFFERING

Number of Offer Shares under the : 103,125,000 Shares  
Global Offering  
Number of Hong Kong Offer Shares : 10,312,500 Shares  
Number of International Placing Shares : 92,812,500 Shares  
Final Offer Price : HK\$1.10 per Offer Share, plus brokerage  
of 1%, SFC transaction levy of 0.0027%,  
Stock Exchange trading fee of 0.00565%  
and AFRC transaction levy of 0.00015%  
Nominal value : HK\$0.01 per Share  
Stock code : 2473

#### Sole Sponsor



Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



#### Joint Bookrunners and Joint Lead Managers (in alphabetical order)

