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瑋俊 生 物 科 技 有 限 公 司

Wai Chun Bio-Technology Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 660)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “**Original AGM Notice**”) dated 31 October 2023 which sets out details of the annual general meeting (the “**AGM**”) of Wai Chun Bio-Technology Limited (the “**Company**”) to be held at Rooms 4001-02, 40/F., China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on Wednesday, 22 November 2023 at 10:30 a.m., and the resolutions to be proposed at the AGM for the Shareholders’ approval. Unless otherwise defined, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the supplemental circular of the Company dated 8 November 2023 (the “**Supplemental Circular**”). Details of Resolutions 1 to 7 to be considered at the AGM are stated in the Original AGM Notice. Apart from the additional resolution set out below, all information contained in the Original AGM Notice remains valid and unchanged.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM will be held, as originally scheduled, to consider and, if thought fit, pass the following resolution as a special resolution of the Company, in addition to the resolutions set out in the Original AGM Notice:

SPECIAL RESOLUTION

As special business, to consider and, if thought fit, pass, with or without amendments, the following resolution which will be proposed, as a special resolution of the Company:

8. “**THAT:**

- (a) the proposed further amendments to the existing Memorandum and Articles of Association of the Company (the “**Proposed Further Amendments**”), the details of which are set out in Appendix I to the circular of the Company dated 8 November 2023, be and are hereby approved;

- (b) the second amended and restated Memorandum and Articles of Association of the Company (the “**Second Amended and Restated Memorandum and Articles of Association**”) which incorporate and consolidate the proposed amendments which are set out in Appendix III to the circular of the Company dated 31 October 2023, the Proposed Further Amendments and all previous amendments to the Memorandum and Articles of Association of the Company adopted and approved by the Company in the past, be and are hereby approved and adopted as the Second Amended and Restated Memorandum and Articles of Association of the Company in substitution for and to the exclusion of the existing Memorandum and Articles of Association of the Company; and
- (c) any Director be and is hereby authorised to do all such acts as may be necessary or expedient in order to effect and implement the adoption of the Second Amended and Restated Memorandum and Articles of Association and to make relevant registrations and filings in accordance with the requirements of the applicable laws in Cayman Islands and Hong Kong.”

On behalf of the Board
Wai Chun Bio-Technology Limited
Lam Ka Chun
Chairman and Chief Executive Officer

Hong Kong, 8 November 2023

Registered Office:

P.O. Box 31119
Grand Pavilion
Hibiscus Way
802 West Bay Road
Grand Cayman KY1-1205
Cayman Islands

Principal Place of Business in Hong Kong:

Rooms 4001-02, 40/F.
China Resources Building
26 Harbour Road
Wanchai
Hong Kong

Notes:

1. A supplemental proxy form is enclosed with the Supplemental Circular.
2. Please refer to the Original AGM Notice for details of the other resolutions to be considered at AGM, closure of the register of members of the Company and eligibility for attending the AGM and other relevant matters.
3. Completion and return of the Proxy Form and/or the Supplemental Proxy Form will not preclude a shareholder from attending in person and voting at the AGM or any adjournment thereof should he so wish.

As at the date hereof, the Board consists of one executive Director, namely Mr. Lam Ka Chun (chairman and chief executive officer); and two independent non-executive Directors, namely Ms. Hong Ting and Mr. Wan Bo.

This supplemental notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental notice misleading.

This supplemental notice will remain on the “Latest Listed Company Announcements” page on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.0660.hk.