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STANDARD CHARTERED PLC

渣打集團有限公司

(Incorporated as a public limited company in England and Wales with limited liability)

(Registered Number: 966425)

(Stock Code: 02888)

LEI: U4LOSYZ7YG4W3S5F2G91

("SCPLC")

**Notice to the holders of
¥111,000,000,000 Fixed Rate Bonds due 2024
(ISIN: JP582605AJB5)
(Stock Code: 5475)
(the "Bonds")**

Notice of redemption

Notice is hereby given to the holders of the Bonds that, pursuant to Condition 8(3) of the Conditions of Bonds (the "**Conditions**") set out in the listing information memorandum dated 4 December 2018, SCPLC has elected to redeem all outstanding Bonds on 22 November 2023 (the "**Redemption Date**"), at a price equal to 100 per cent. of the principal amount together with interest accrued to and including the Redemption Date.

As at the date of this announcement, the outstanding principal amount of the Bonds is 111,000,000,000 Japanese yen. Upon redemption of all of the outstanding principal amount of the Bonds on the Redemption Date, there will be no Bonds in issue. Accordingly, SCPLC will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

SCPLC confirms that the Prudential Regulation Authority has given its consent to the redemption of the Bonds.

Capitalised terms used in this announcement that are not otherwise defined have the meaning given to them in the Conditions.

Dated 8 November 2023

As at the date of this announcement, the Board of Directors of SCPLC comprises:

Chairman:

José María Viñals Iñiguez

Executive Directors:

William Thomas Winters, CBE and Andrew Nigel Halford

Independent Non-Executive Directors:

Shirish Moreshwar Apte; David Philbrick Conner; Gay Huey Evans, CBE; Jacqueline Hunt; Robin Ann Lawther, CBE; Maria da Conceicao das Neves Calha Ramos (Senior Independent Director); Philip George Rivett; David Tang; Carlson Tong and Linda Yi-chuang Yueh, CBE