



中信銀行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

PROXY FORM

**For the Second Extraordinary General Meeting of 2023 of
China CITIC Bank Corporation Limited (the "Bank") on 28 December 2023**

I/We ^(Note 1) _____
of ^(Note 2) _____
being the registered holder(s) of ^(Note 3) _____ H shares of RMB1.00 each in the
share capital of the Bank, hereby appoint the Chairman of the meeting ^(Notes 4 and 5) or _____
of _____ and/or _____
of _____
to act as my/our proxy to attend and vote for me/us and on my/our behalf at the Second Extraordinary General Meeting of 2023 of the
Bank to be held at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, the
People's Republic of China on Thursday, 28 December 2023 at 9:30 a.m. and at any adjournment thereof (the "2023 Second EGM")
and to exercise all rights conferred on proxies under laws, regulations and the articles of association of the Bank.

I/We wish my/our proxy to vote as indicated below in respect of the resolutions to be proposed at the 2023 Second EGM.

BY ORDINARY RESOLUTIONS				
No.	Non-accumulative Voting Resolutions	For ^(Note 6)	Against ^(Note 6)	Abstain ^(Note 6)
1.00	Proposal regarding the Application for the Caps of Continuing Related Party Transactions			
1.01	The Caps of Credit Extension Business with CITIC Group and its Associates for the Years 2024-2026			
1.02	The Caps of Asset Transfer with CITIC Group and its Associates for the Years 2024-2026			
1.03	The Caps of Comprehensive Service with CITIC Group and its Associates for the Years 2024-2026			
1.04	The Caps of Financial Consulting and Asset Management Service with CITIC Group and its Associates for the Years 2024-2026			
1.05	The Caps of Custody and Account Management Service with CITIC Group and its Associates for the Years 2024-2026			
1.06	The Caps of Other Financial Service with CITIC Group and its Associates for the Years 2024-2026			
1.07	The Caps of Deposit Business with CITIC Group and its Associates for the Years 2024-2026			
1.08	The Caps of Financial Market Business with CITIC Group and its Associates for the Years 2024-2026			
1.09	The Caps of Investment Business with CITIC Group and its Associates for the Years 2024-2026			
1.10	The Caps of Credit Extension Business with Cinda Securities for the Years 2024-2026			
1.11	The Caps of Custody and Account Management Service with Cinda Securities for the Years 2024-2026			
1.12	The Caps of Deposit Business with Cinda Securities for the Years 2024-2026			
1.13	The Caps of Financial Market Business with Cinda Securities for the Years 2024-2026			
1.14	The Caps of Investment Business with Cinda Securities for the Years 2024-2026			

Signature ^(Note 7) _____

Date _____

Notes:

1. Please insert full name(s) in **BLOCK CAPITALS**.
2. Please insert full address(es) in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s) to which this proxy form relates. If no number is inserted, this proxy form will be deemed to relate to all shares of the Bank registered in your name(s).
4. If you are a shareholder who is entitled to attend and vote at the 2023 Second EGM, you are entitled to appoint one or more proxies to attend and to vote on your behalf. A proxy need not be a shareholder of the Bank, but must attend the 2023 Second EGM in person in order to represent you.
5. If a proxy other than the Chairman of the meeting is preferred, cross out the words “the Chairman of the meeting” and insert the full name and address of the proxy (or proxies) desired in the space provided. If no name is inserted, the Chairman of the meeting will act as your proxy. Any changes made to this proxy form must be initialed by the person who signs it.
6. **IMPORTANT: IF YOU WISH TO VOTE FOR THE ABOVE RESOLUTION, TICK THE APPROPRIATE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED “AGAINST”. IF YOU WISH TO ABSTAIN FROM VOTING, TICK THE APPROPRIATE BOX MARKED “ABSTAIN”.** If you return this proxy form without indication to vote on any particular matter, the person appointed as your proxy will exercise his/her discretion as to whether he/she votes and, if so, how and, unless instructed otherwise, he/she may also vote or abstain from voting as he/she thinks fit on any other business (including amendments to resolution) which may properly come before the 2023 Second EGM. The shares abstained will be counted in the calculation of the required majority.
7. This proxy form must be signed and dated by the shareholder or his/her attorney duly authorized in writing. If the shareholder is a company, it should execute this proxy form under its common seal or by the signature(s) of its legal representative(s) or its directors or (a) person(s) authorized to sign on its behalf. In case of joint holders, only the person whose name stands first on the register of members may attend and vote at the 2023 Second EGM, either in person or by proxy.
8. To be valid, this proxy form, together with the power of attorney or other authorization documents, if any, under which it is signed, or a notary certified copy of such power of attorney or authorization documents, must be completed and deposited at the office of the H share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at least 24 hours before the 2023 Second EGM (i.e. not later than 9:30 a.m. on Wednesday, 27 December 2023).
9. Completion and delivery of this proxy form will not preclude you from attending and voting at the 2023 Second EGM in person if you so wish.
10. Shareholders or their proxies attending the 2023 Second EGM shall produce their identity documents.
11. References to dates and time in this proxy form are to Hong Kong dates and time.