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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2023 (the “**Prospectus**”) of Huashi Group Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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The Public Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related application form. The Public Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

No stabilising manager will be appointed, and it is anticipated that no stabilisation activities will be carried out in relation to the Global Offering.

Potential investors of the Offer Shares should note that the Sole Overall Coordinator and the Joint Global Coordinators shall be entitled to terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – The Public Offer – Public Offer Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Huashi Group Holdings Limited 华视集团控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	125,000,000 Shares
Number of Public Offer Shares	:	12,500,000 Shares
Number of Placing Shares	:	112,500,000 Shares
Final Offer Price	:	HK\$1.04 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%
Nominal value	:	US\$0.05 per Share
Stock code	:	1111

Sole Sponsor



RAINBOW CAPITAL (HK) LIMITED
滋博資本有限公司

Sole Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



RAINBOW CAPITAL (HK) LIMITED
滋博資本有限公司

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers

