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**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information — D. Other information — 10. Consents of Experts” in Appendix IV to this document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Information about our business — 1. Summary of material contracts” in Appendix IV to this document.

**DOCUMENTS ON DISPLAY**

The following documents will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.xxfqc.com](http://www.xxfqc.com) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report from PricewaterhouseCoopers in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the three financial years ended 31 December 2022;
- (e) the PRC legal opinion issued by our PRC Legal Advisers, in respect of certain general corporate matters and property interests of our Group;
- (f) the letter of advice from Conyers Dill & Pearman, our Cayman legal adviser, summarising certain aspects of Cayman company law referred to in “Summary of the Constitution of our Company and Cayman Islands Company Law” in Appendix III to this document;
- (g) the CIC Report;
- (h) the Cayman Companies Act;
- (i) the material contracts referred to in the section headed “Statutory and General Information — B. Information about our business — 1. Summary of material contracts” in Appendix IV to this document;

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- (j) the service agreements and letters of appointment with each of the Directors referred to in the section headed “Statutory and General Information — C. Further information about Directors and substantial shareholders — 1. Directors — (b) Particulars of service agreements and letters of appointment” in Appendix IV to this document;
- (k) the written consents referred to in the section headed “Statutory and General Information — D. Other information — 10. Consents of Experts” in Appendix IV to this document;
- (l) the rules of the Share Option Scheme; and
- (m) the rules of the [REDACTED] Share Option Scheme and a list of grantees under the [REDACTED] Share Option Scheme.