

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 31, 2023 (the “**Prospectus**”) of FOLANGSI CO., LTD (the “**Company**”).

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The Sole Overall Coordinator confirms that there has been no over-allocation of the Offer Shares under the International Offering and therefore, the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Offer Shares under the International Offering, there has been no delayed delivery arrangement with any investor under the International Offering and no stabilization action as described in the Prospectus will take place during the stabilization period.

Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) and the Sole Sponsor shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, November 10, 2023).



**FOLANGSI CO., LTD**  
**廣州佛朗斯股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>12,136,000 H Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>1,213,600 H Shares</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>10,922,400 H Shares</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$14.28 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>:</b>	<b>RMB0.25 per H Share</b>
<b>Stock code</b>	<b>:</b>	<b>2499</b>

***Sole Sponsor, Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager***



***Joint Bookrunners and Joint Lead Managers***  
***(In no particular order)***

