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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO CERTAIN PUBLICATIONS**

This announcement is made by DT Capital Limited (the “**Company**”) in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company has recently become aware that certain online media reported containing false statements involving the Company. It was alleged, among other matters, that a company in the People’s Republic of China, namely 浙江峰銘通集團 (Zhejiang Fengmingtong Company*) (“**Fengmingtong**”), claiming to be affiliated with the Company, has merged with the Company for listing arrangement in May/June 2023 and that the Company was represented by a so-called representative named 方偉仁 (Fang Weiren*) (“**Mr. Fang**”) in certain meetings in relation thereto.

The Company would like to refute the false contents and wishes to clarify as follows:

1. the Company does not know Fengmingtong and has no knowledge of its business, shareholders, directors or staff;
2. the Company is not in any way related to, affiliated or associated with Fengmingtong, nor have any shareholding, investment or interest in Fengmingtong;
3. the Company has no cooperation, connection, business relationship, either at present or in the past, whatsoever with Fengmingtong, and has never engaged in any discussions or negotiations, nor entered into any agreement or arrangement, with Fengmingtong in relation to any potential merger, acquisition, listing, business, joint venture or any kind of cooperation whatsoever;
4. Mr. Fang, who is unbeknown to the Company, has never be an employee, a director, agent or representative of the Company; and
5. the Company has not attended or participated in any meetings with Fengmingtong, nor has authorised any person including Mr. Fang to attend such meetings on behalf of the Company.

The Company is very concerned about this matter and has sought assistance from the police, and the Company reserves all legal rights against all parties involved in the matter.

The Company wishes to remind its shareholders and potential investors to refer to announcements published on the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and the Company's website (<http://www.dt-capitalhk.com>) for information about the Company. If the shareholders and potential investors of the Company are suspicious of any messages or websites claiming to be from the Company, please contact us via our hotline (852) 2778 6110 or email to info@dt-capitalhk.com for enquiry.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 9 November 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Leong Chi Wai, Mr. Lewis Chan and Mr. Su Chunxiang as executive directors of the Company; Ms. Chan Pui Kwan and Mr. Lam Chi Keung as non-executive directors of the Company; Mr. Chen Yeung Tak, Mr. Jochum Siebren Haakma and Mr. Tang Chin Ting as independent non-executive directors of the Company.

* *For identification purpose only*